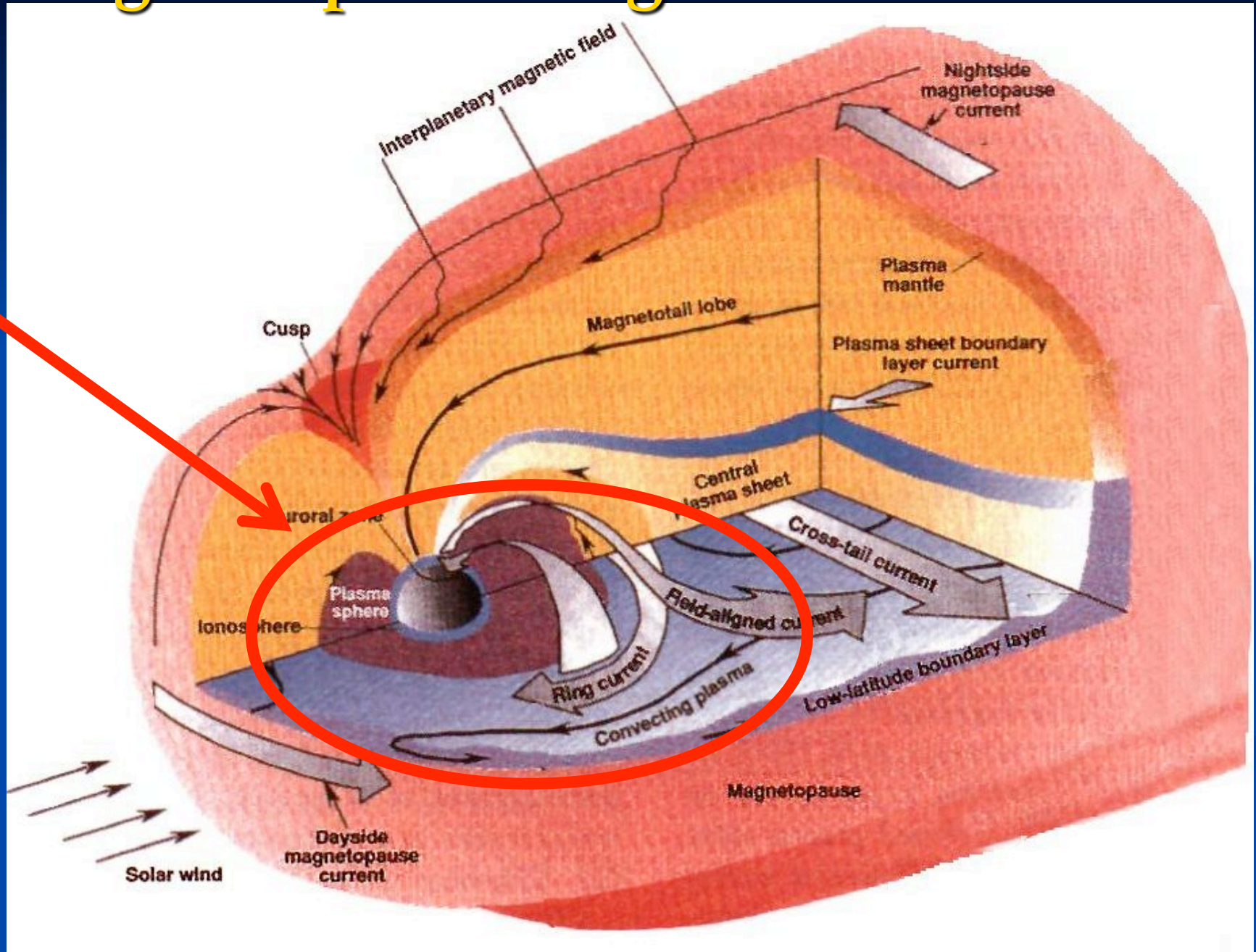


# Energization of Trapped Particles

Mike Liemohn: U of Michigan

at the Heliophysics Summer School  
July 28-August 4, 2010

# Magnetospheric Regions



# The Inner Magnetosphere

- Inner magnetosphere is where space weather matters
  - This is where we fly lots of commercial and military satellites
  - Even the calm times are full of dynamic processes
- There are 3 *main* plasma populations in the inner magnetosphere
  - **Plasmasphere:** contains the mass
  - **Ring current:** contains the energy
  - **Radiation belt:** contains the dangerous particles

# First Things First

- Before we talk about the plasma populations
- Let's talk about particle motion again
- In particular: drifts, invariants, and periodicities

# Particle Motion

- Force on a charged particle in an E and B field
  - Say that E and B are perpendicular
    - Equipotential magnetic field lines...like the inner magnetosphere
  - Two forces:

- Electric force:

$$\vec{F} = q\vec{E}$$

- Particle wants to move in the direction of E

- Magnetic force:

$$\vec{F} = q(\vec{v} \times \vec{B})$$

- Particle wants to move in a circle around B

# Solving this equation

## ■ Two formulas for force on a particle:

- Total EM force and Newton's law:

$$\vec{F} = q(\vec{E} + \vec{v} \times \vec{B})$$

$$\vec{F} = m\vec{a}$$

## ■ The steps:

- Define your system and separate the terms/equations
- Note that acceleration, velocity, and position are linked
- Rewrite the equations in terms of position
- Differential equation system: 2 equations, 2 unknowns
- Isolate a variable and plug into the other
  - Means taking a lot of integrals and derivatives
- Use initial conditions to get coefficients

# In the Earth's Magnetosphere

## ■ Easy math plasma sheet:

- Magnetic field of  $\sim 10$  nT and electric field of  $\sim 0.1$  mV/m

- Drift velocity:

$$v_{ExB} = \frac{E}{B} = \frac{10^{-4} \text{ V/m}}{10^{-8} \text{ T}} = 10^4 \frac{\text{m}}{\text{s}} = 10 \frac{\text{km}}{\text{s}}$$

- Gyrofrequency:

$$\omega = \frac{qB}{m} = \begin{cases} \sim 1 \frac{\text{rad}}{\text{s}} & \text{protons} \\ \sim 1800 \frac{\text{rad}}{\text{s}} & \text{electrons} \end{cases}$$

- Is this drift fast or slow?

- $1 R_E \sim 6400$  km and  $1 \text{ h} = 3600$  s
- Drift is  $\sim 5.6 R_E/\text{hour}$

## ■ During storms: things move faster

- E can be  $\sim 1$  mV/m and B can be  $\sim 1$  nT

# What about the Inner Magnetosphere?

- Drift in the inner magnetosphere is different
  - Magnetic field is stronger and dipolar
    - Closer to the magnetic field source within the Earth
  - Electric fields can be shielded
    - Or intensified by localized FACs into low conductance regions
- What does it mean:
  - The calculation we just did is too simple
  - We should pay attention to motion along B field, too

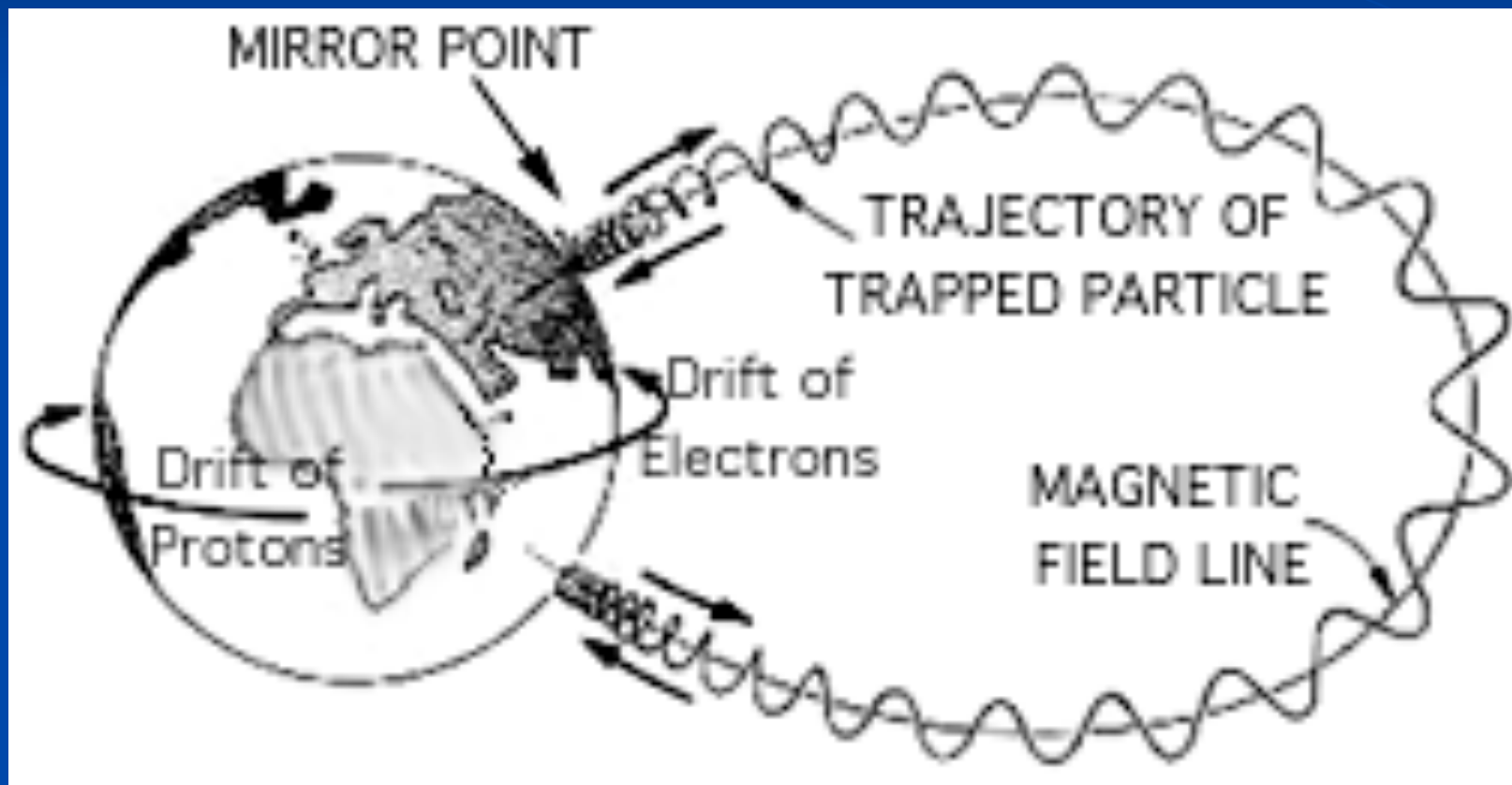


# The One Big Thing to Know About Particle Motion

Forces cause drift, which  
drives everything else

# Particle Motions: Gyration, Bounce, and Drift

- Three basic motions of particles in a strong dipole magnetic field



# Adiabatic Invariants

- The three main equations:

- Gyration:

$$M = \frac{W_{\perp}}{B} = \frac{p_{\perp}^2}{2m_0 B} = \frac{E \sin^2 \alpha}{B}$$

- Bounce:

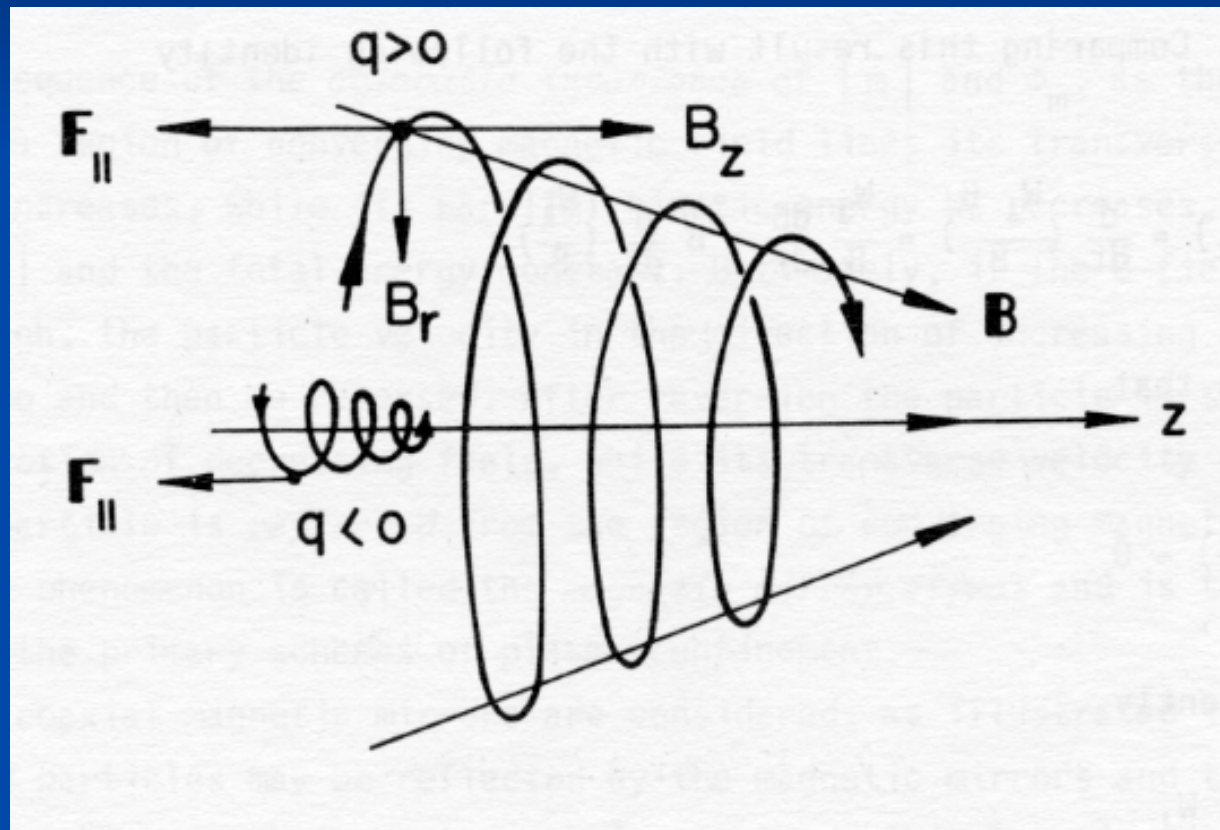
$$J = \oint_{\text{bounce}} \vec{p} \cdot d\vec{\ell} = \oint_{\text{bounce}} p_{\parallel} d\ell = m \oint_{\text{bounce}} v_{\parallel} d\ell$$

- Drift:

$$\Phi = \oint_{\text{drift path}} \vec{A} \cdot d\vec{\ell} = \int_{\text{drift area}} \vec{B} \cdot d\vec{S}$$

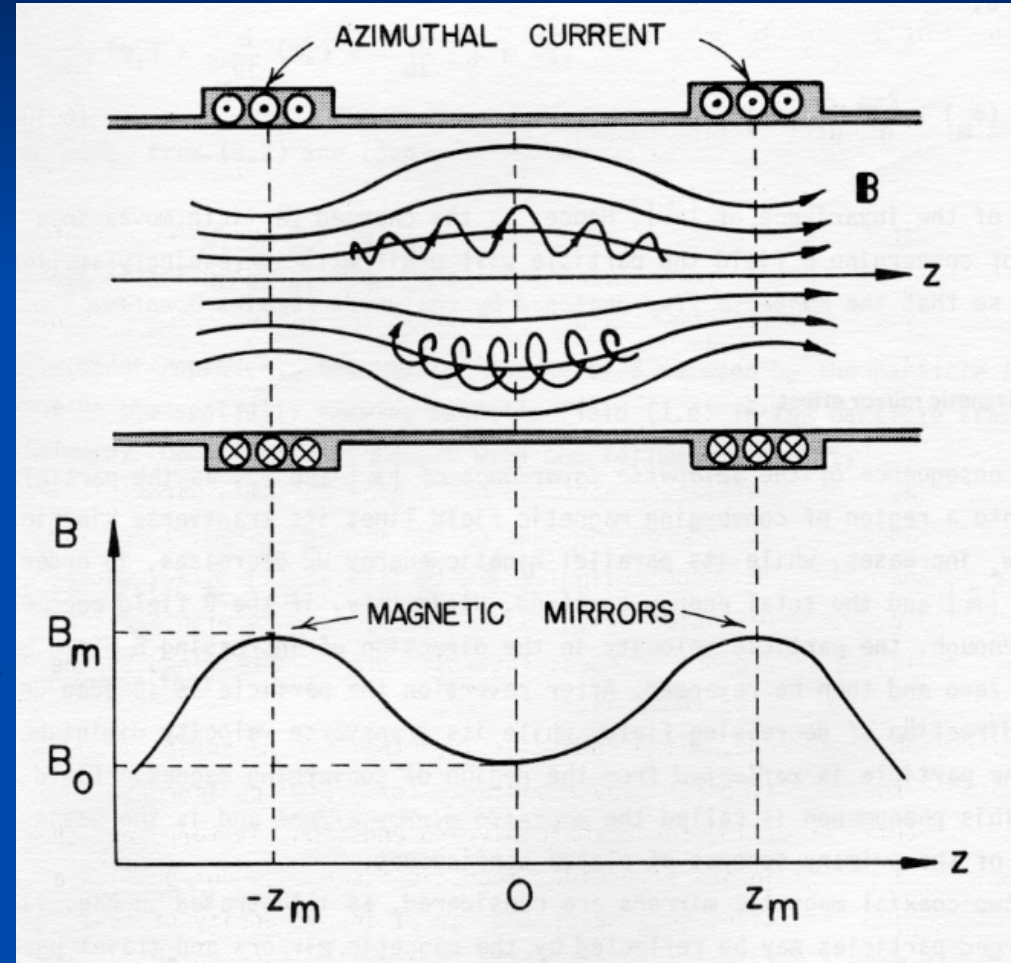
# The influence of the first invariant

- Magnetic mirroring



# The Magnetic Bottle

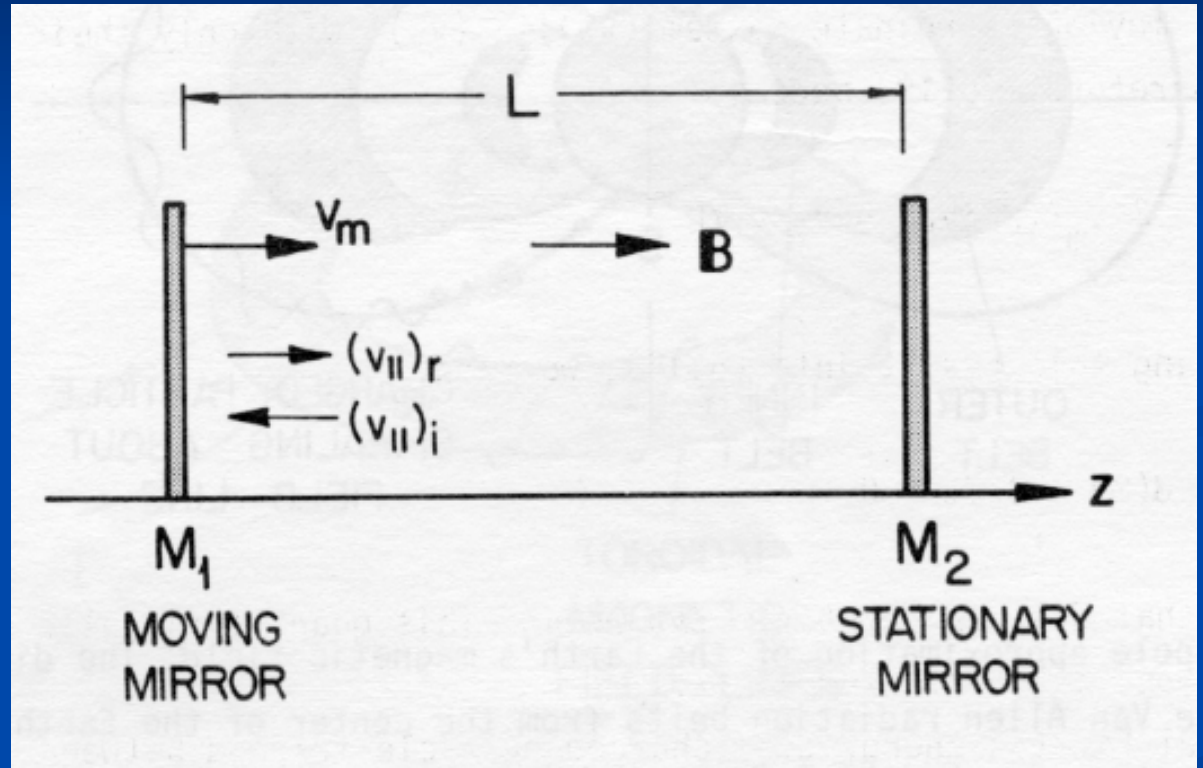
- **Fusion:**
  - z-pinch plasma confinement
- **Earth's dipole:**
  - Geomagnetic trap near the equatorial plane
- **Betatron acceleration**
  - Energy scales with  $B$
  - So, an  $L^3$  dependence



# Effect of the second invariant

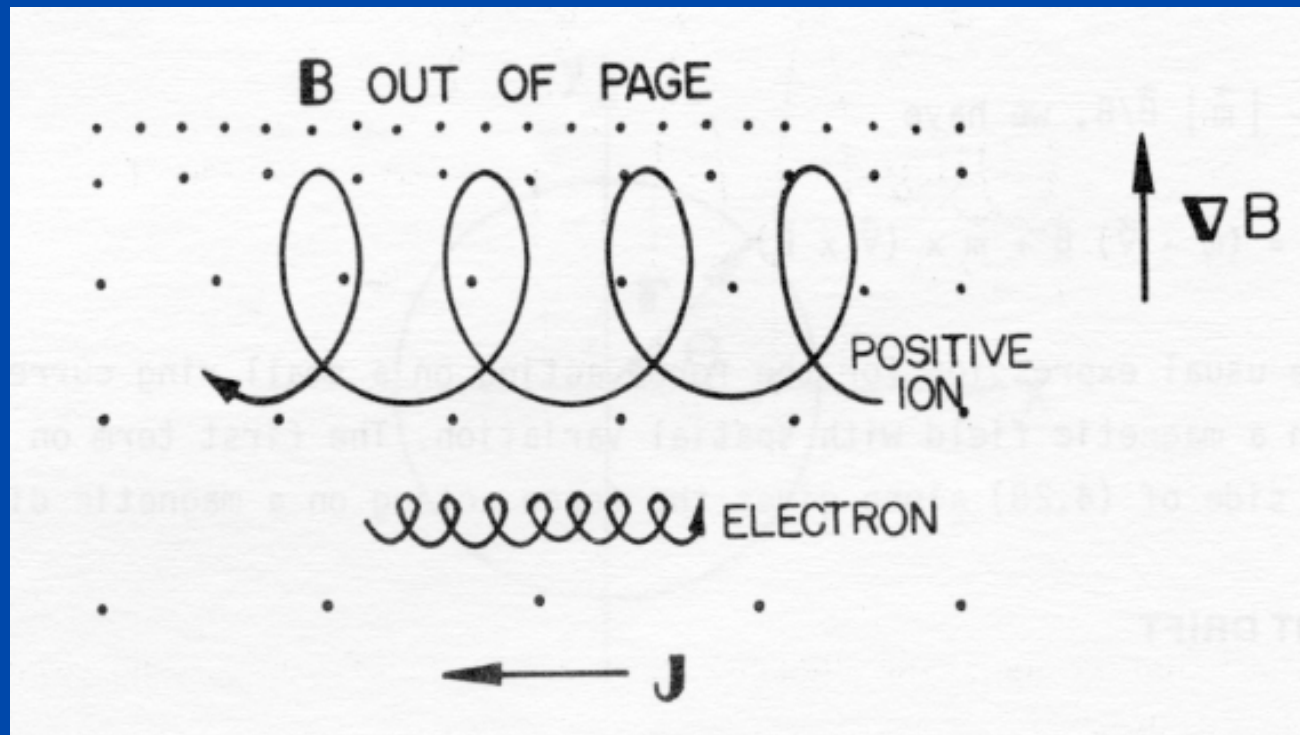
## ■ First-order Fermi acceleration

- $p$  (or  $v$ ) scales with the square root of field line length
- Energization has an  $L^2$  dependence



# Understanding the third invariant

- Grad B drift: bigger particle orbits where B is smaller
- Curvature drift: very similar, and in the same direction



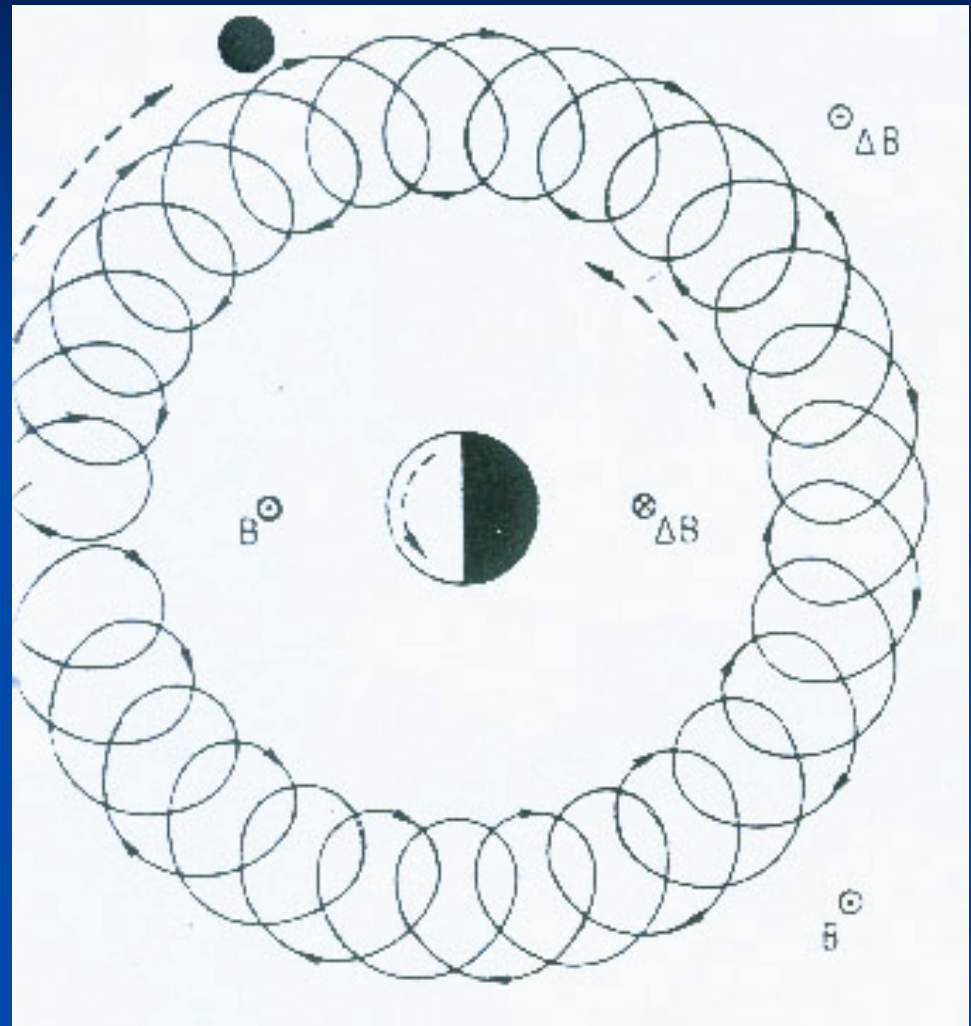
# Schematic of proton drift at the equator

## Two currents:

The dashed lines  
Outer one is bigger

## Net result:

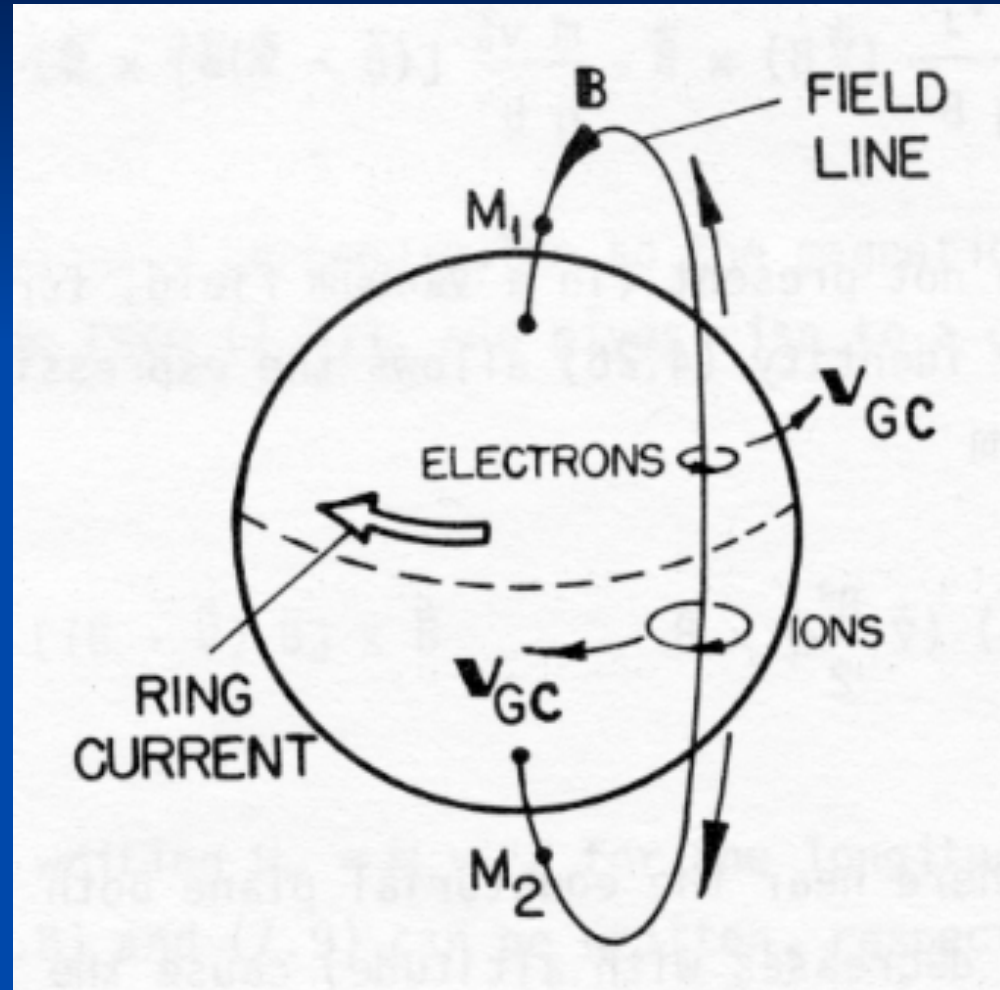
Suppressed B field inside  
Enhanced B field outside





# Putting it all together

- One picture showing all three invariants
- Result: the westward ring current



# Calculating Periods of Motion

## ■ Gyrofrequency and period:

$$\omega_g = \frac{|q|B}{m}$$

$$T_g = \frac{2\pi}{\omega_g}$$

## ■ Bounce period:

$$T_b = \oint_{\text{bounce}} \frac{d\ell}{v_{\parallel}} \cong 4LR_E \sqrt{\frac{m}{2E}} \left[ 1.38 - 0.32 \left( \sin \alpha_0 + [\sin \alpha_0]^{1/2} \right) \right]$$

- where  $E$  is the particle energy and  $\alpha_0$  is the particle equatorial pitch angle, which ranges from  $90^\circ$  down to the loss cone edge:

$$\sin \alpha_{0,LC} \approx [\cos \lambda_m]^4$$

$$L = \frac{1}{[\cos \lambda_m]^2}$$

# More Period Calculations

## ■ Drift period:

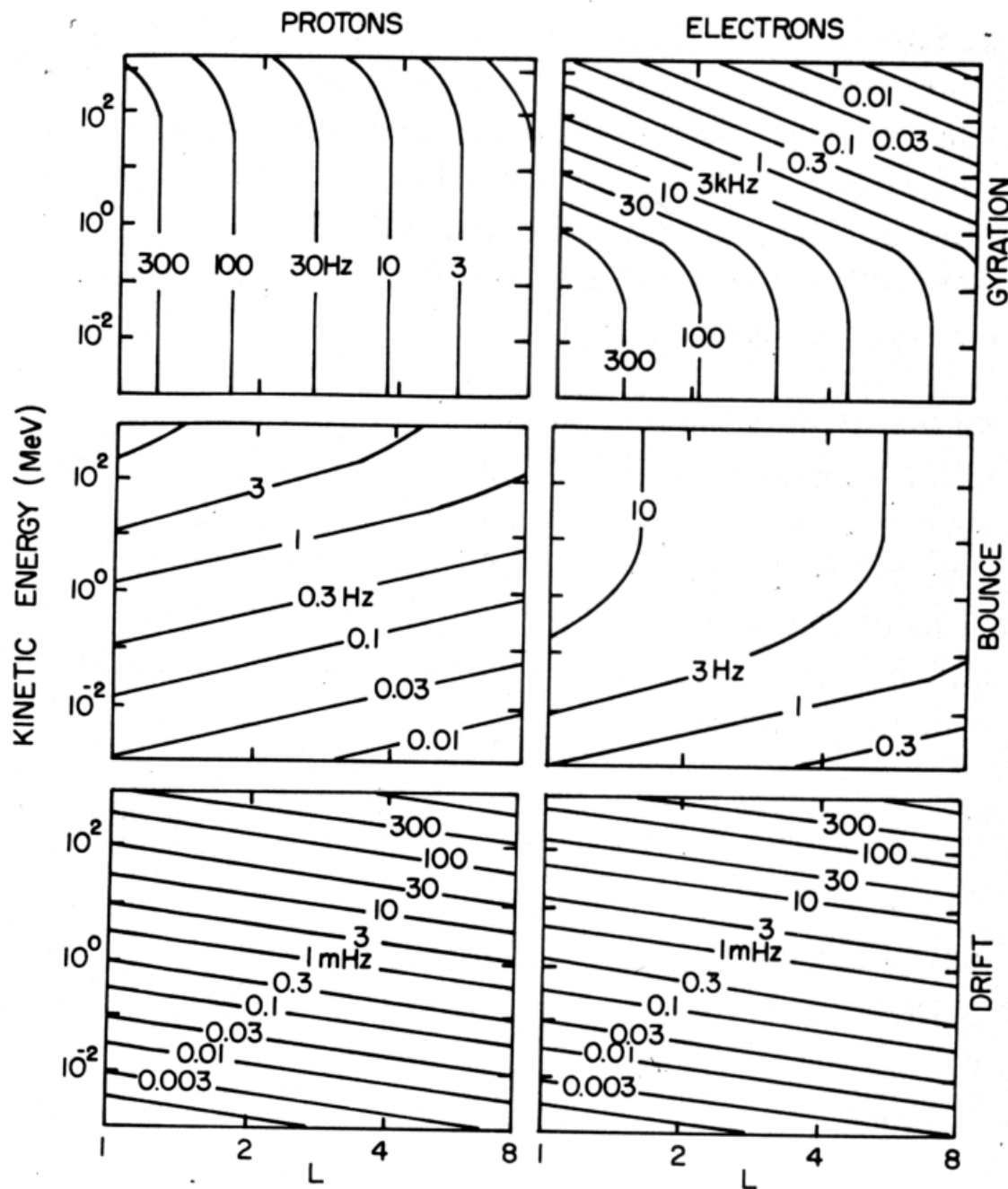
$$T_d = \oint_{\text{drift}} \frac{ds}{v_d} \cong \frac{1.43K_t c^2}{L(1 + 0.42 \sin \alpha_0)} \left( \frac{m}{2E} \right)$$

## ■ where:

$$K_t = \begin{cases} 1.03 \cdot 10^4 & \text{for electrons} \\ 5.66 & \text{for protons} \end{cases}$$

$$c = 3 \cdot 10^8 \text{ m/s}$$

$$B = \frac{3.12 \cdot 10^{-5} T}{L^3}$$



These are  
for  $\alpha_0=90^\circ$

In detail,  
the periods  
depend on  
energy and  
altitude

# The One Big Thing to Know About Invariants and Periodicities

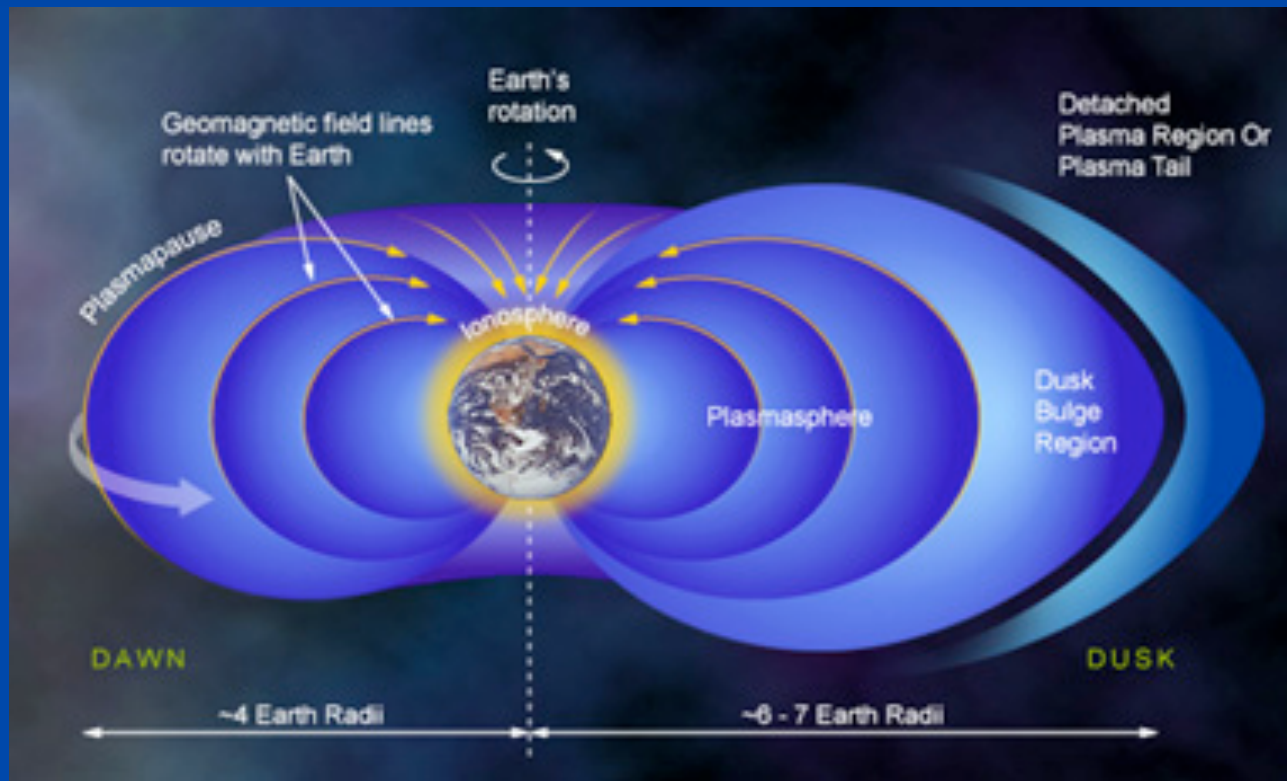
Nature hates a change in  
magnetic flux through a  
particle trajectory

# Now, on to the plasma populations

- Plasmasphere, ring current, and radiation belts
- Oh my!
- There are others, too...

# Schematic of the plasmasphere

- At lower latitudes, corotation dominates over convection, and the magnetic bubble fills with ionospheric material



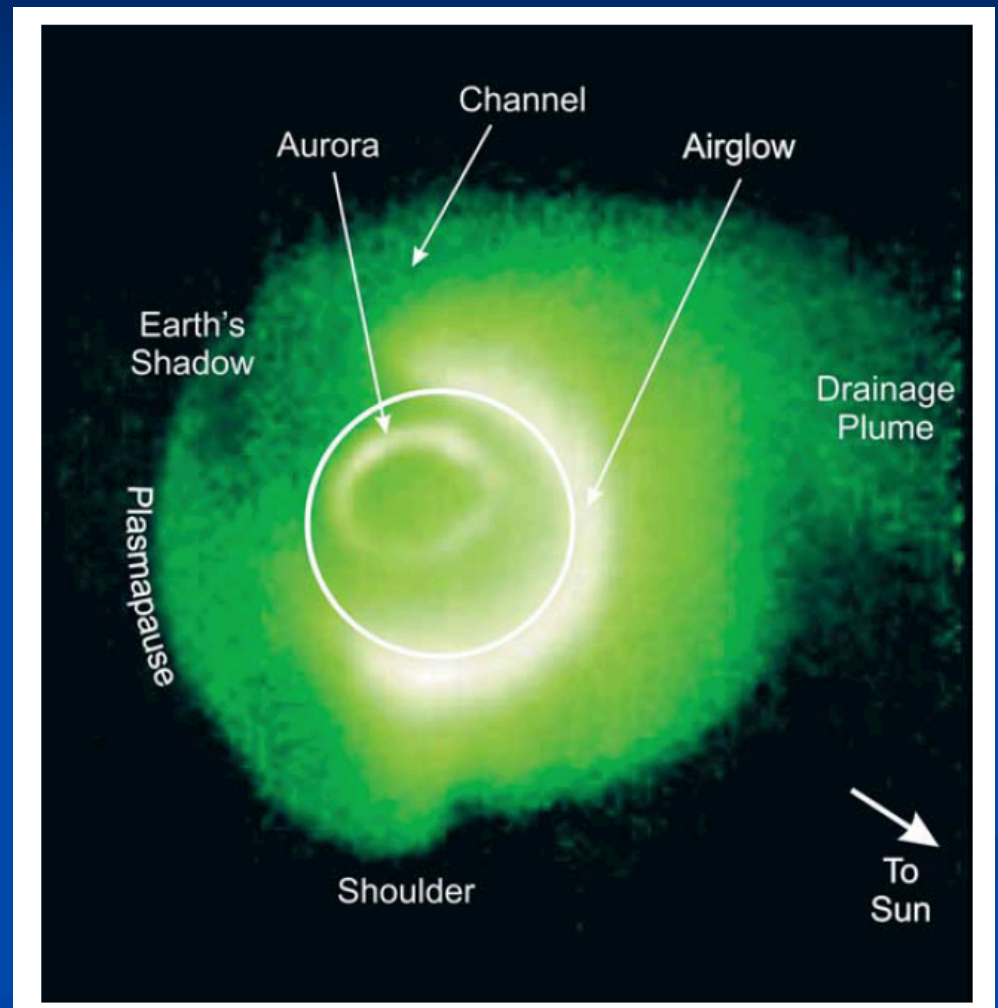
# Basic Definition: Plasmasphere

- Cold: Less than 1 eV, maybe up to 10 eV
- Dense: 100s-1000s  $\text{cm}^{-3}$ , lower out near geos.
- Ionospheric: source is the subauroral ionosphere
- Mostly Protons: some helium and bit of oxygen
  - Oft-quoted composition: 77%  $\text{H}^+$ , 20%  $\text{He}^+$ , and 3%  $\text{O}^+$
- E-field dominated: spatial extent governed by magnetospheric electric field time history
- Two major losses: the drainage plume or the ionosphere
  - Increased convection can strip off the outer plasmasphere
  - On the nightside, ions fall back into the atmosphere
- Importance: dominates the mass density of the inner magnetosphere

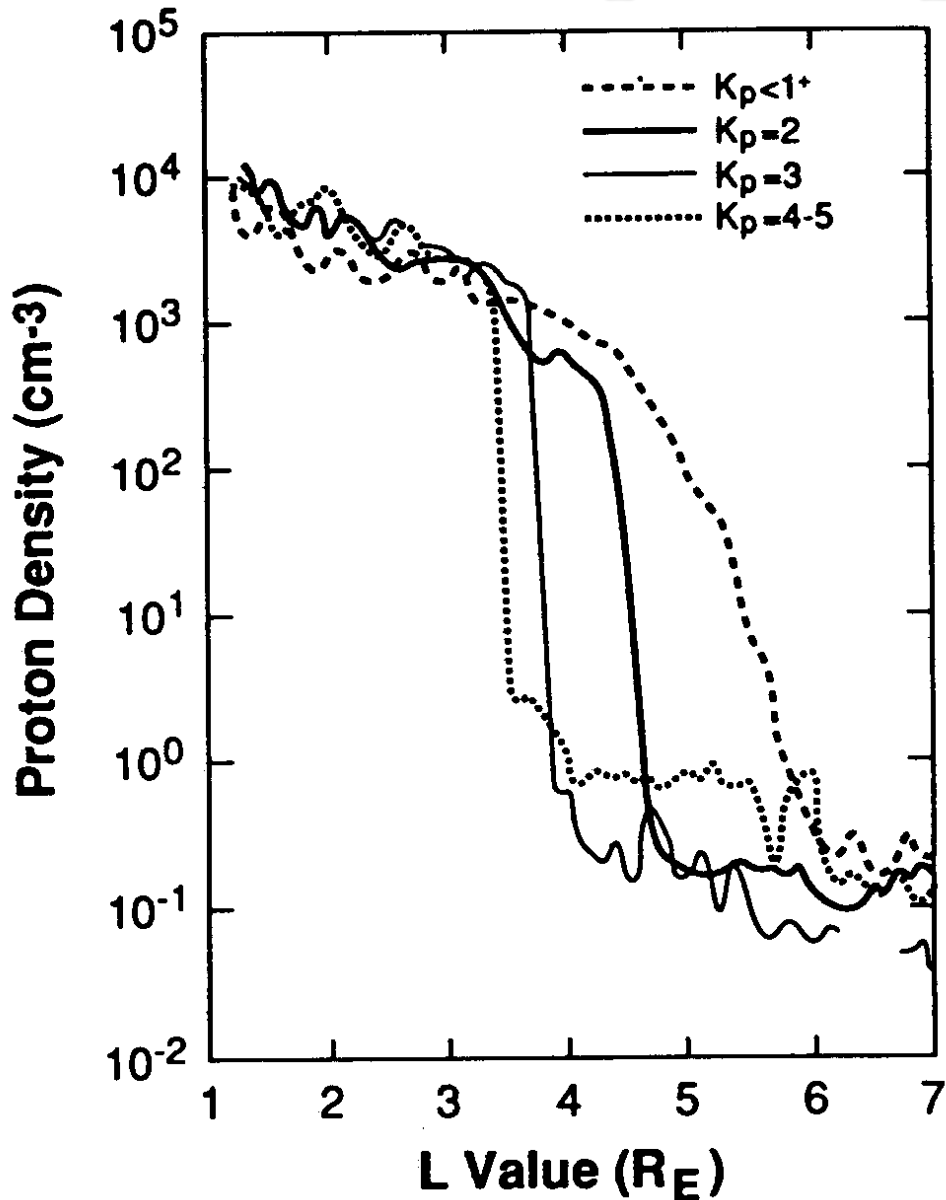


# Global Morphology

- IMAGE EUV has shown the plasmasphere to be a lumpy and bumpy creature
  - Tracer of the time-history of inner mag. fields (mostly E, also a bit by B variations)

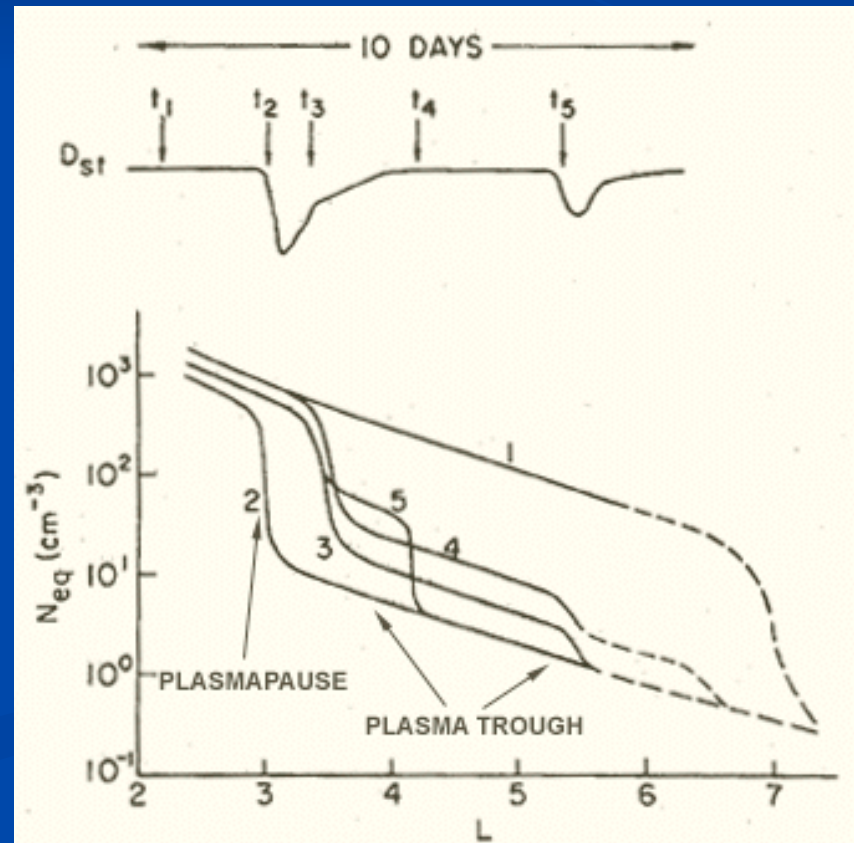


# The plasmapause moves



Reaction of the nightside plasmasphere to geomagnetic activity.

Similar result, different source



# Total Mass Content of the Plasmasphere

- Plasmasphere dominates the mass of the inner magnetosphere...just how big is it?
- Total number density integral:

$$N = \int_{\mathbf{v}} n d^3v$$

- What are  $d^3v$  and  $n$ ?
  - Equatorial plane area of  $\pi L^2 dL$  from  $L=1$  to  $L_{pp}$
  - Field line length is about  $2L$
  - Area contracts away from equator proportional to  $B^{-1}$
  - Assume density along field line proportional to  $B$ 
    - Cancels the  $B^{-1}$  of the cross sectional area decrease
  - Density in equatorial plane: assume  $n=n_0 L^{-a}$
- Total mass: multiply by average kg/particle
  - Assume all protons or some mixture of  $H^+$ ,  $He^+$ , and  $O^+$

# The One Big Thing to Know About the Plasmasphere

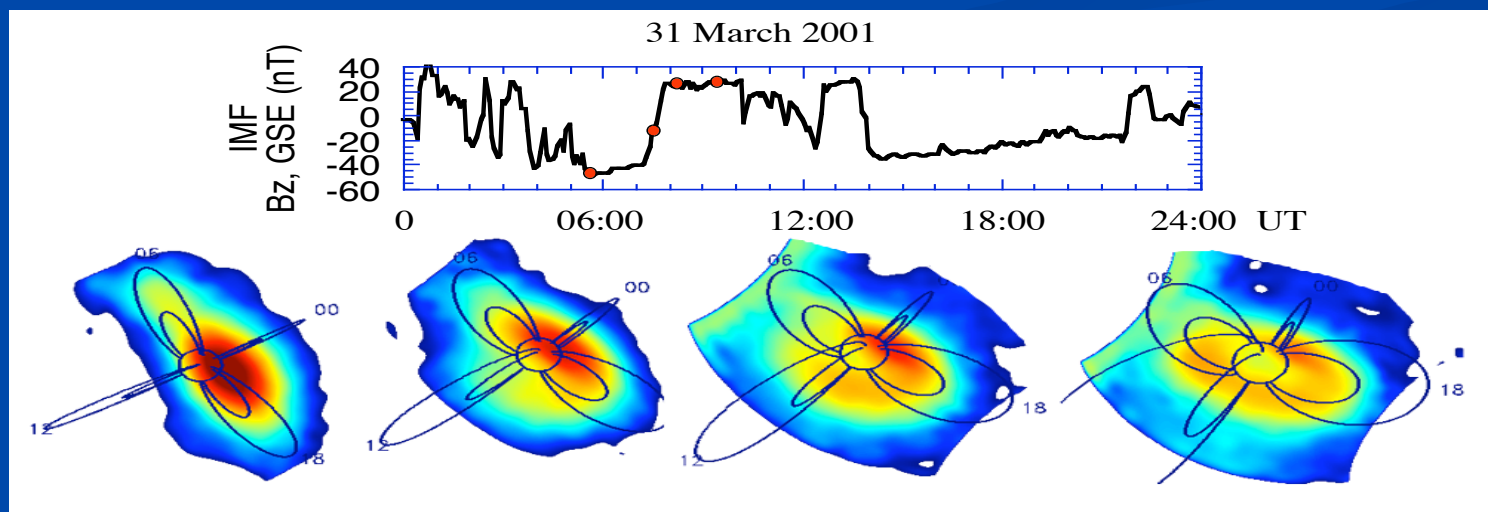
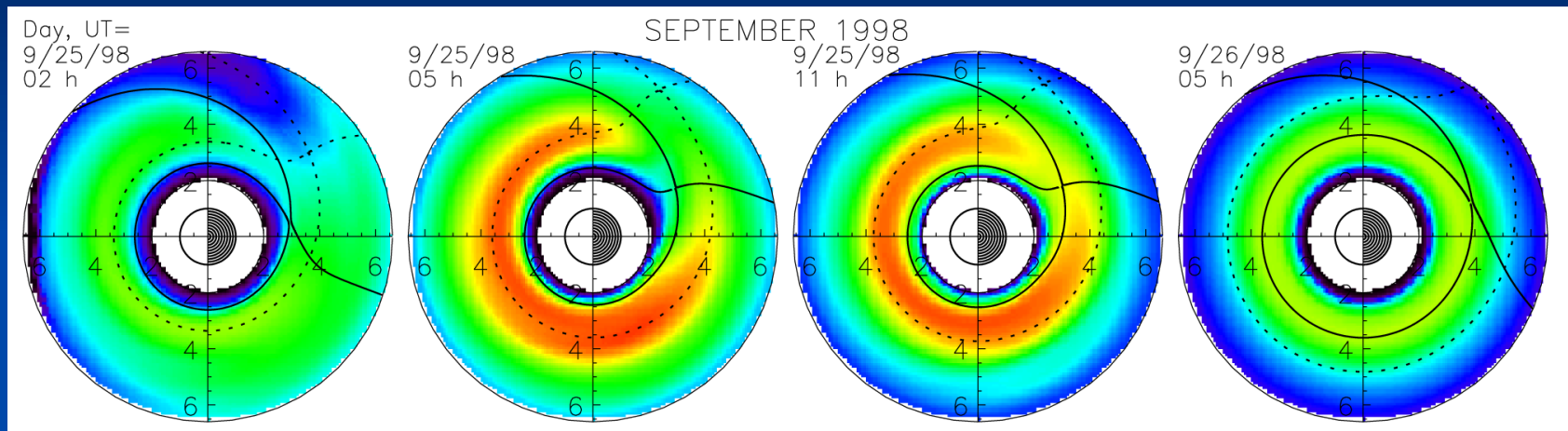
The plasmapause

≠

The Alfvén boundary

# Ring Current Morphology

- The ring current is not a ring during storms



# Basic Definition: Ring Current

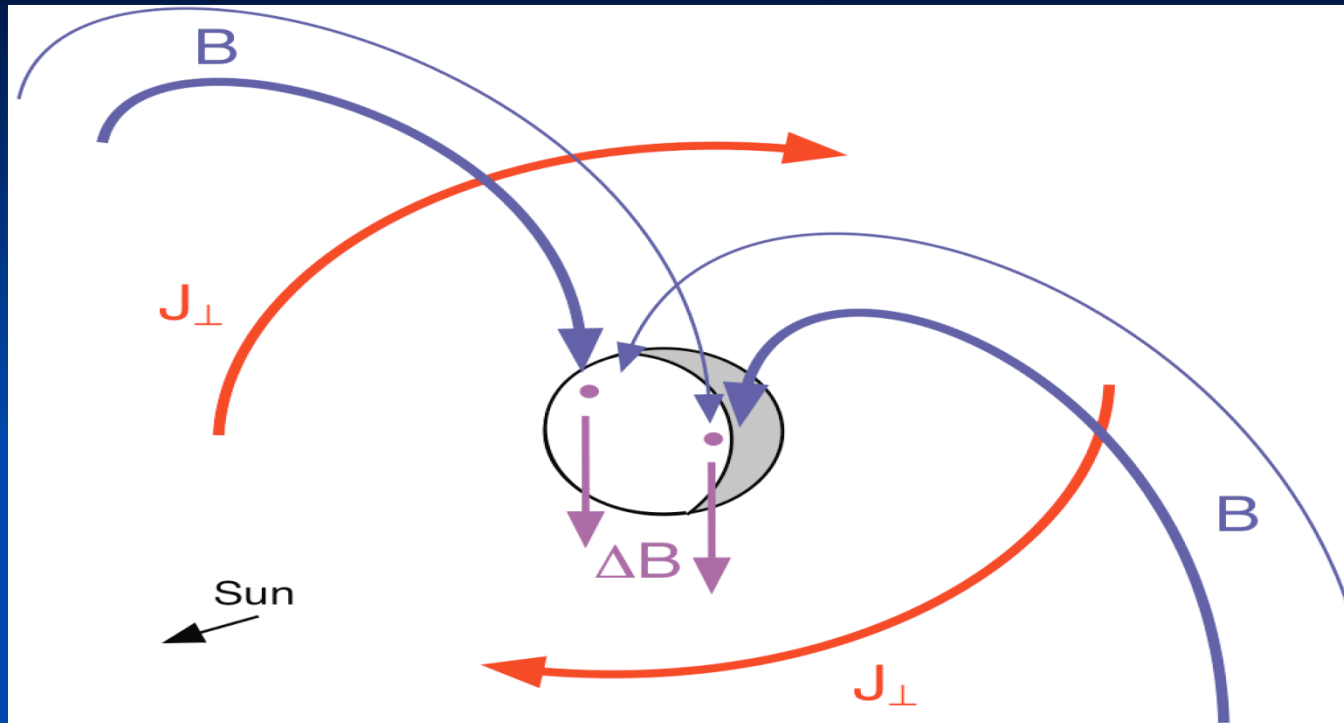
- Hot: 1-400 keV
- Tenuous: quiet,  $1 \text{ cm}^{-3}$ ; active, maybe  $10\text{s cm}^{-3}$
- Plasma sheet: source is near-Earth magnetotail, wherever that comes from
- Mostly Protons: During big storms,  $\text{O}^+$  can dominate
- Complicated Drift: E-field, B-field, Gradient-curvature terms
- Two major losses: Flow through or charge exchange
  - They drift out of the inner magnetosphere
  - They collide with the extended upper atmosphere of Earth
- Important: Dominates the energy density of the inner magnetosphere

# The Biot-Savart Law

$$\Delta\mathbf{B}(\mathbf{r}) = \frac{\mu_0}{4\pi} \int_V \frac{\mathbf{J}(\mathbf{r}') \times (\mathbf{r} - \mathbf{r}')}{|\mathbf{r} - \mathbf{r}'|^3} d\mathbf{r}'$$

- Integral form says perturbation is:
  - Proportional to intensity of current density
  - Proportional to the volume of space filled by the current
  - Proportional to angle between current and relative position vector
  - Inversely proportional to the square of the relative distance
    - But the exponent is 3 in the equation... ?

# Symmetric Ring Current



## ■ RC-B Relationship

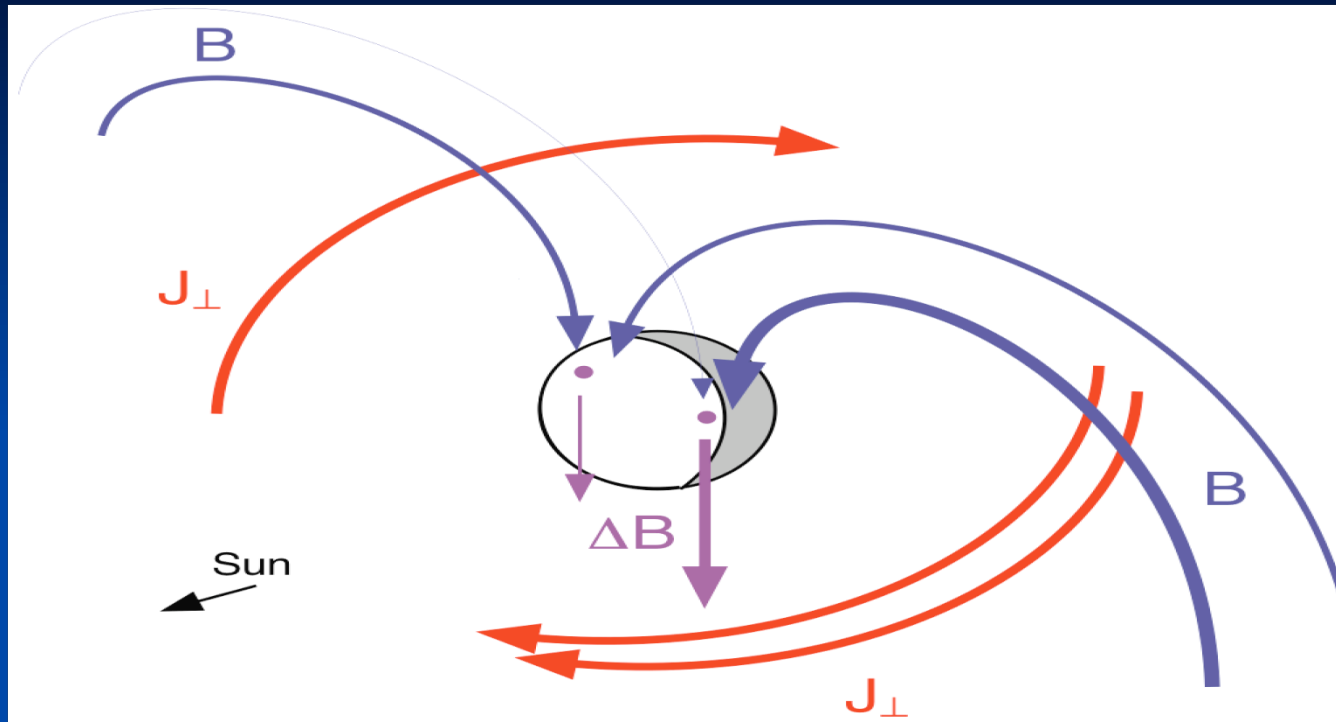
- Right-hand rule (Biot-Savart Law): westward current produces a southward magnetic field at Earth

## ■ RC- $\Delta B$ Relationship

- Symmetric current produces a symmetric perturbation



# Asymmetric Ring Current

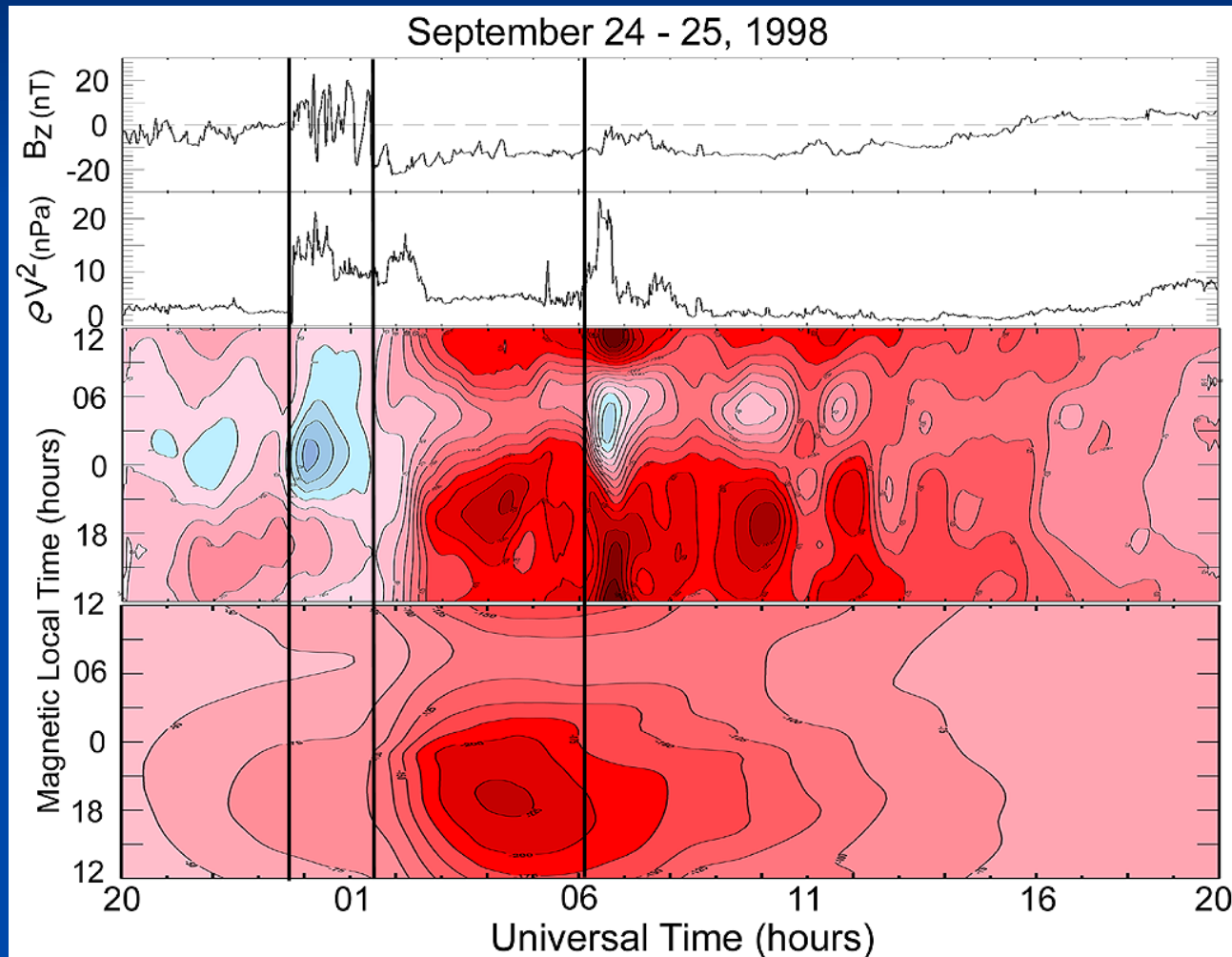


## ■ RC- $\Delta B$ Relationship

- Weaker RC at some local time makes the perturbation asymmetric
- A completely asymmetric RC will still produce a symmetric component to the perturbation

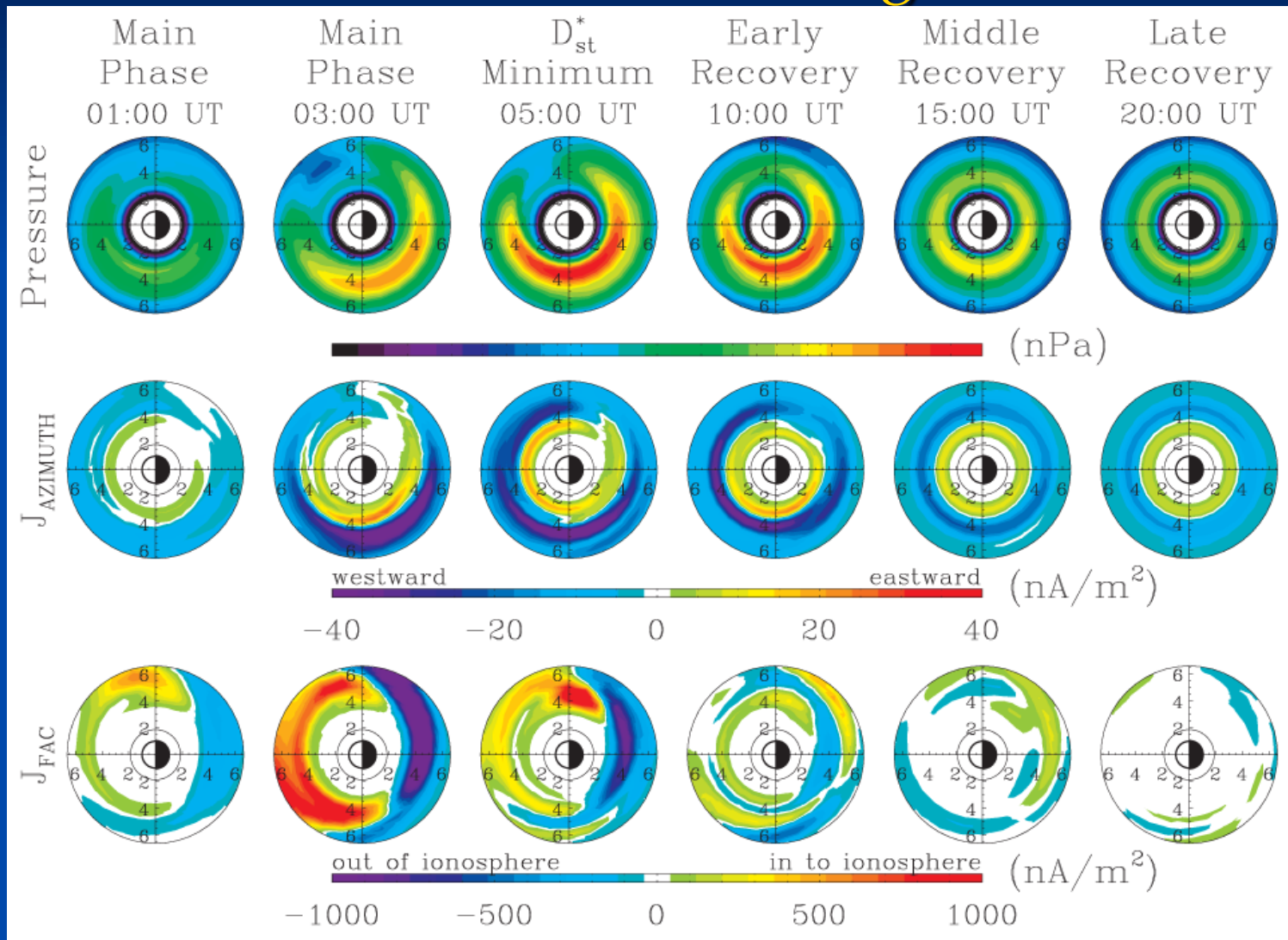
# Ground-based measurements of $\Delta B$

## ■ LT-UT magnetic perturbation maps



# Ring Current Simulation Results

## ■ Pressure and currents from a ring current model



# Total Energy Content of the Ring Current

- Ring current dominates the energy content of the inner magnetosphere...just how big is it?
- Total energy integral:

$$W = \int_V n \bar{E} d^3v$$

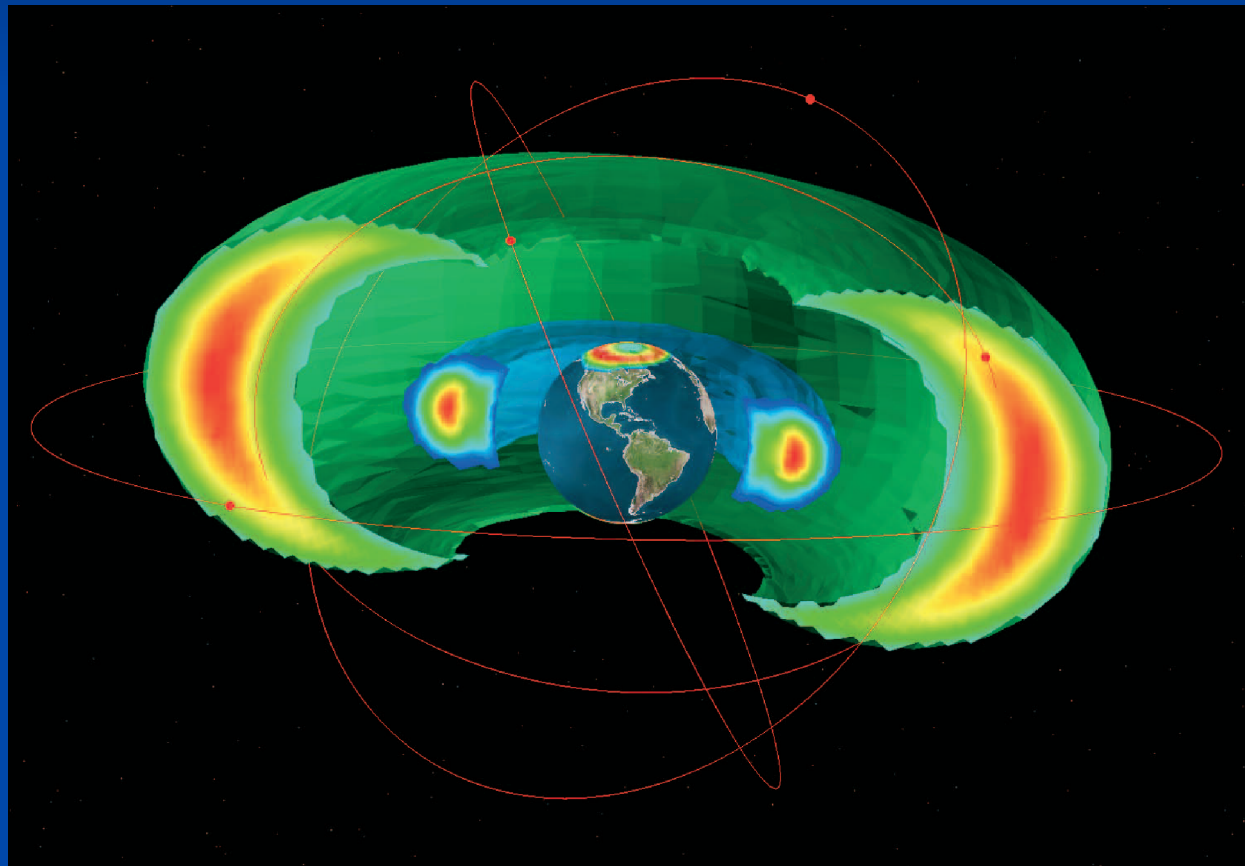
- What are  $d^3v$ ,  $n$ , and  $\bar{E}$ ?
  - Equatorial plane area of  $\pi L^2 dL$  from  $L=L_{\min}$  to  $L_{\max}$
  - Take it to be a slab/wedge of thickness  $L$
  - Assume a constant density everywhere in the slab
    - Density in equatorial plane: constant or some function of  $L$
  - Assume a constant average energy (or some function of  $L$ )
- Composition?
  - Assume all protons or some mixture of  $H^+$ ,  $O^+$ , and  $e^-$

# The One Big Thing to Know About the Ring Current

The ring current is  
usually not a ring

# View of the Radiation Belts

- Two belts: inner and outer
- Slot region: severe losses at that altitude

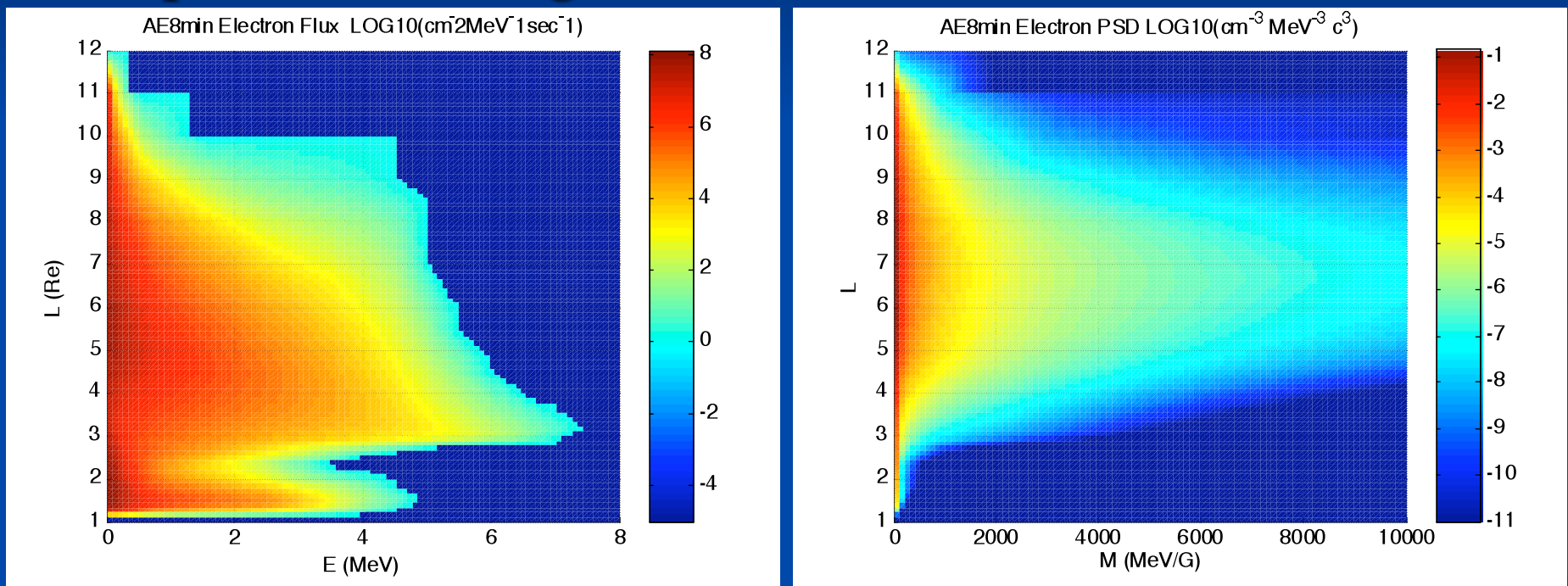


# Basic Definition: Radiation Belts

- Extremely hot: 100s of keV to MeV
- Extremely tenuous:  $\ll 1 \text{ cm}^{-3}$  all the time
- Plasma sheet/heliosphere: source is either
  - Energetic particles from the near-Earth magnetotail
  - Locally accelerated ring current particles
  - Captured SEPs or cosmic rays (or GCR byproducts)
- Mostly electrons:  $\text{H}^+$  is significant in the inner belt
- B-field dominated: Topology governs trajectories
- Lost by wave interactions: Eventually scattered out of their stably trapped orbits into the atmosphere
- Important: Dominates the reasons for spacecraft anomalies, damage, and failures

# The AE-8 Model (solar min values)

- AE-8 and AP-8: Engineering models for spacecraft designers

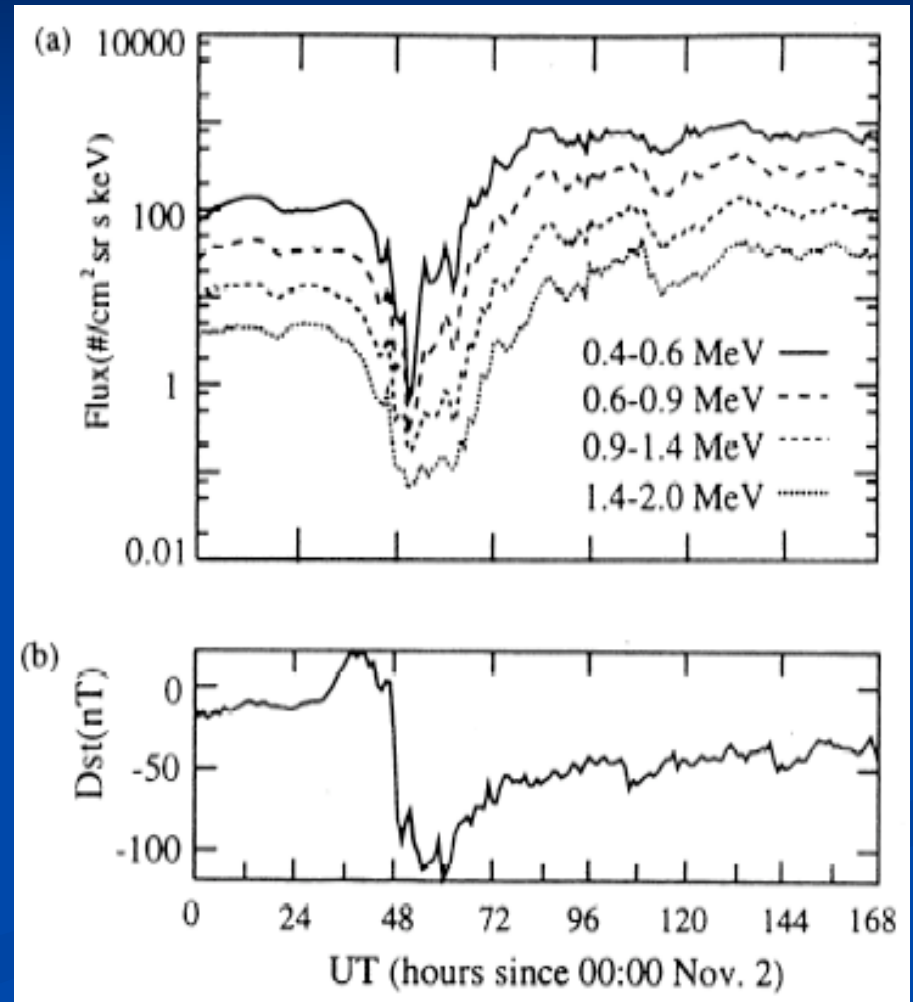


$$PSD = \frac{Flux}{p^2}$$



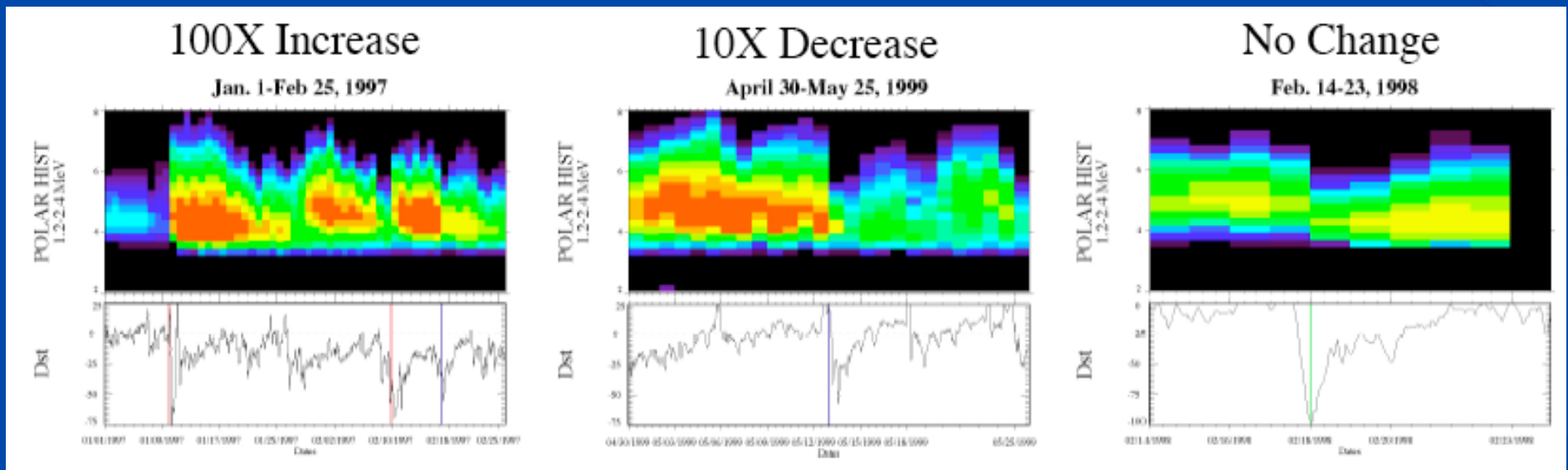
# Radiation belts are modulated by the ring current through the B-field

- Standard response during magnetic storms:
  - The Dst effect
  - Flux dropout due to inflation of magnetic field
- If no other losses, flux should fully recover



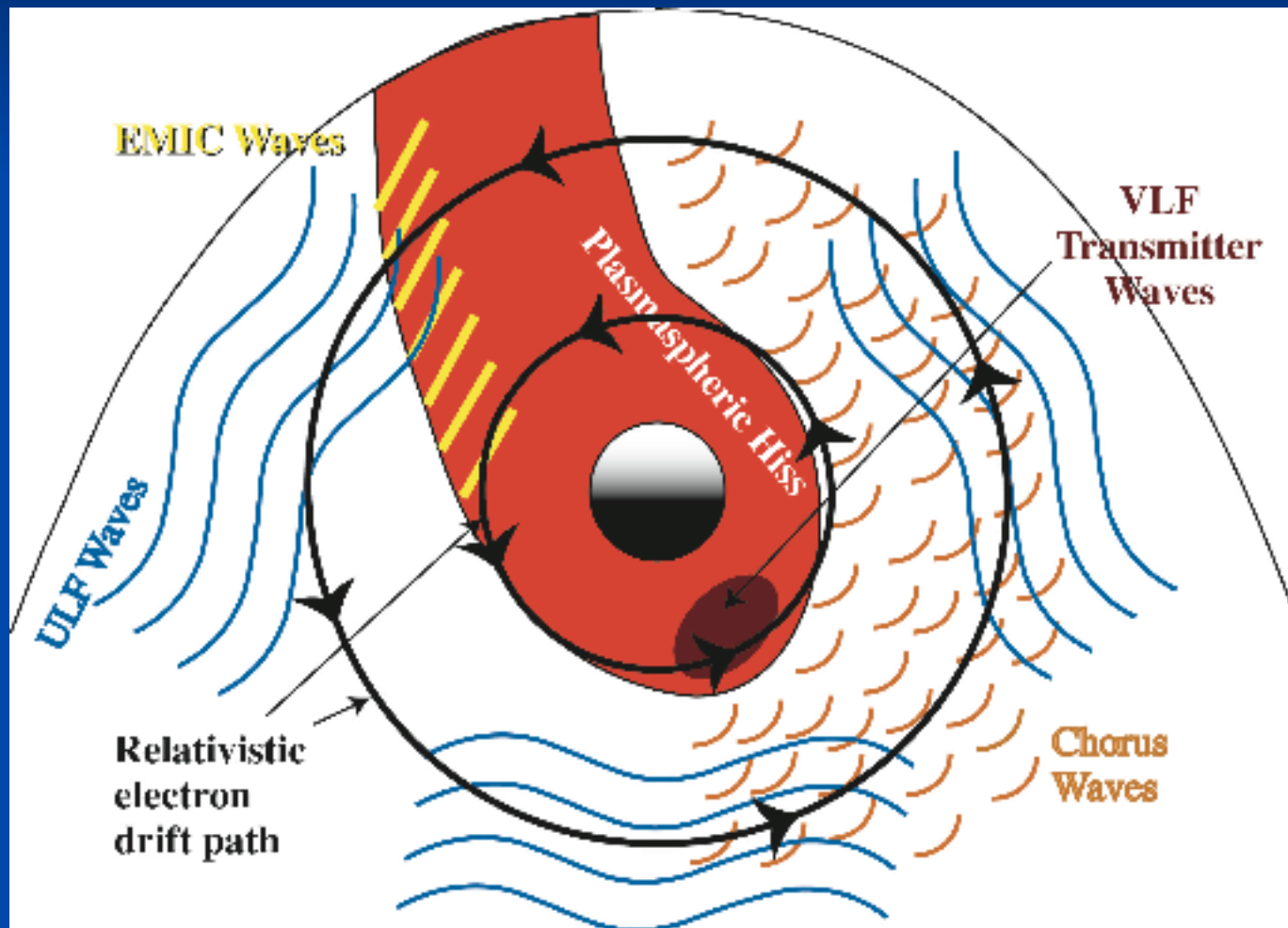
# Radiation belts have their own drivers, related but separate from ring current

- Magnetic storms are ring current increases
- Radiation belts can increase, decrease, or show no change after a such a storm



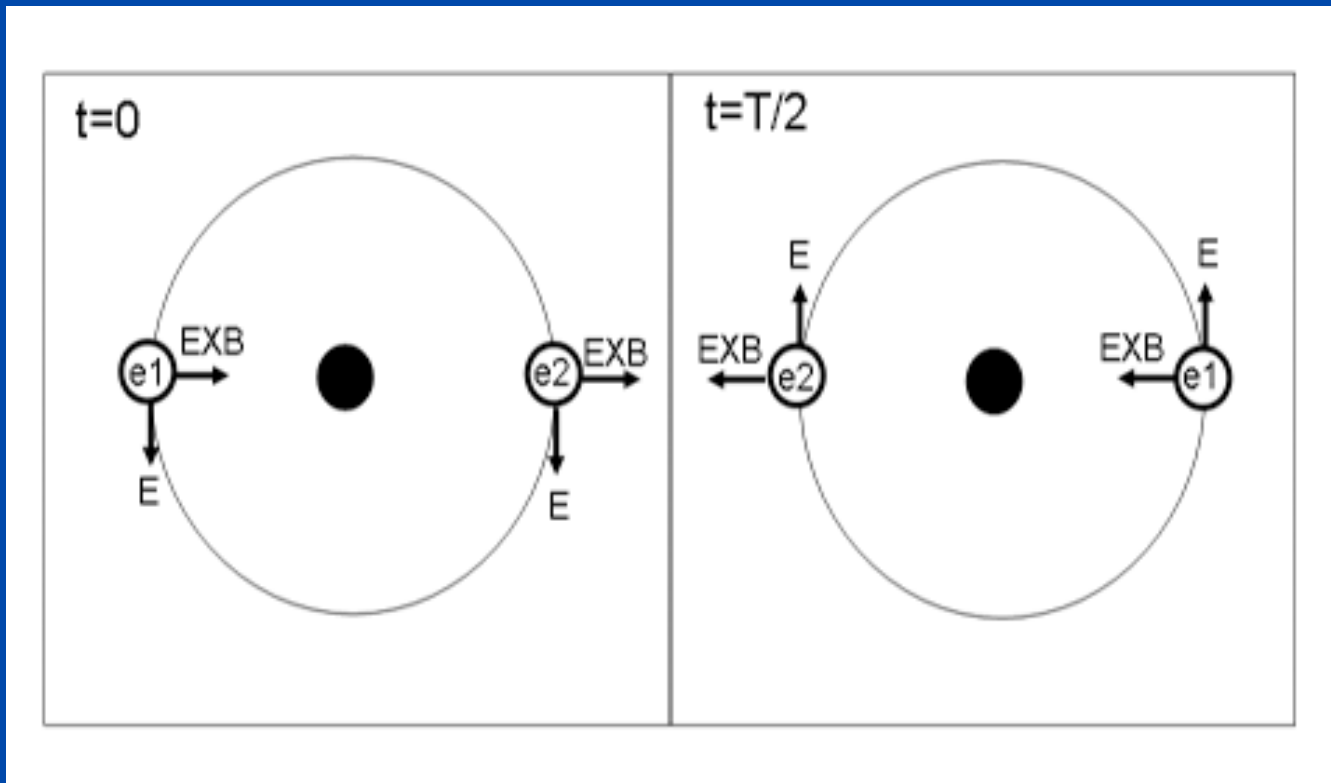
# Plasma Waves and RB Electrons

- Plasma waves are critical for RB e- dynamics



# Radial Diffusion

- Drift period of the particle in resonance with the wave frequency
  - Or multiples of one or the other frequency
  - Happening on the mHz scale (tens of minutes)



# Calculating Radial Diffusion

- Energetic plasma sheet electrons pushed inward
- The basic radial diffusion equation:

$$\frac{df}{dt} = (L^*)^2 \frac{\partial}{\partial L^*} \left[ \frac{D_{LL}}{(L^*)^2} \frac{\partial f}{\partial L^*} \right] - \frac{f}{\tau}$$

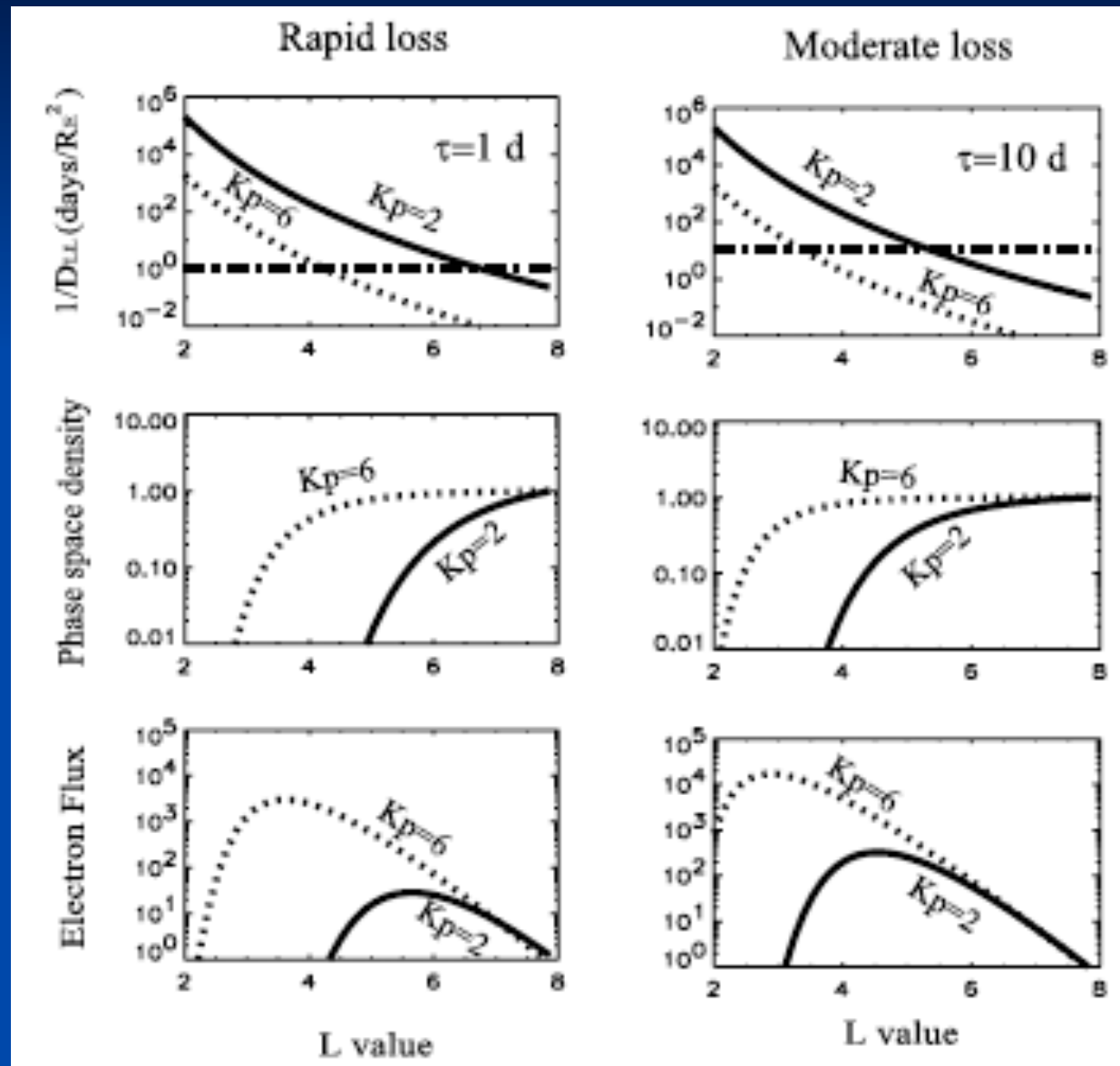
- Expanding the derivative:

$$\frac{df}{dt} = \left[ \frac{\partial D_{LL}}{\partial L^*} - \frac{2D_{LL}}{L^*} \right] \frac{\partial f}{\partial L^*} + D_{LL} \frac{\partial^2 f}{\partial L^{*2}} - \frac{f}{\tau}$$

- $D_{LL}$  is a function of  $L^*$ ,  $M$ ,  $K$ , solar wind conditions

# Acceleration by Radial Diffusion

- From Shprits et al. [2004]
- External source is pushed inward
- Intensity depends on push strength ( $D_{LL}$ ) and loss strength ( $\tau$ )
  - $D_{LL}$ : increases with L
  - $\tau$ : who knows

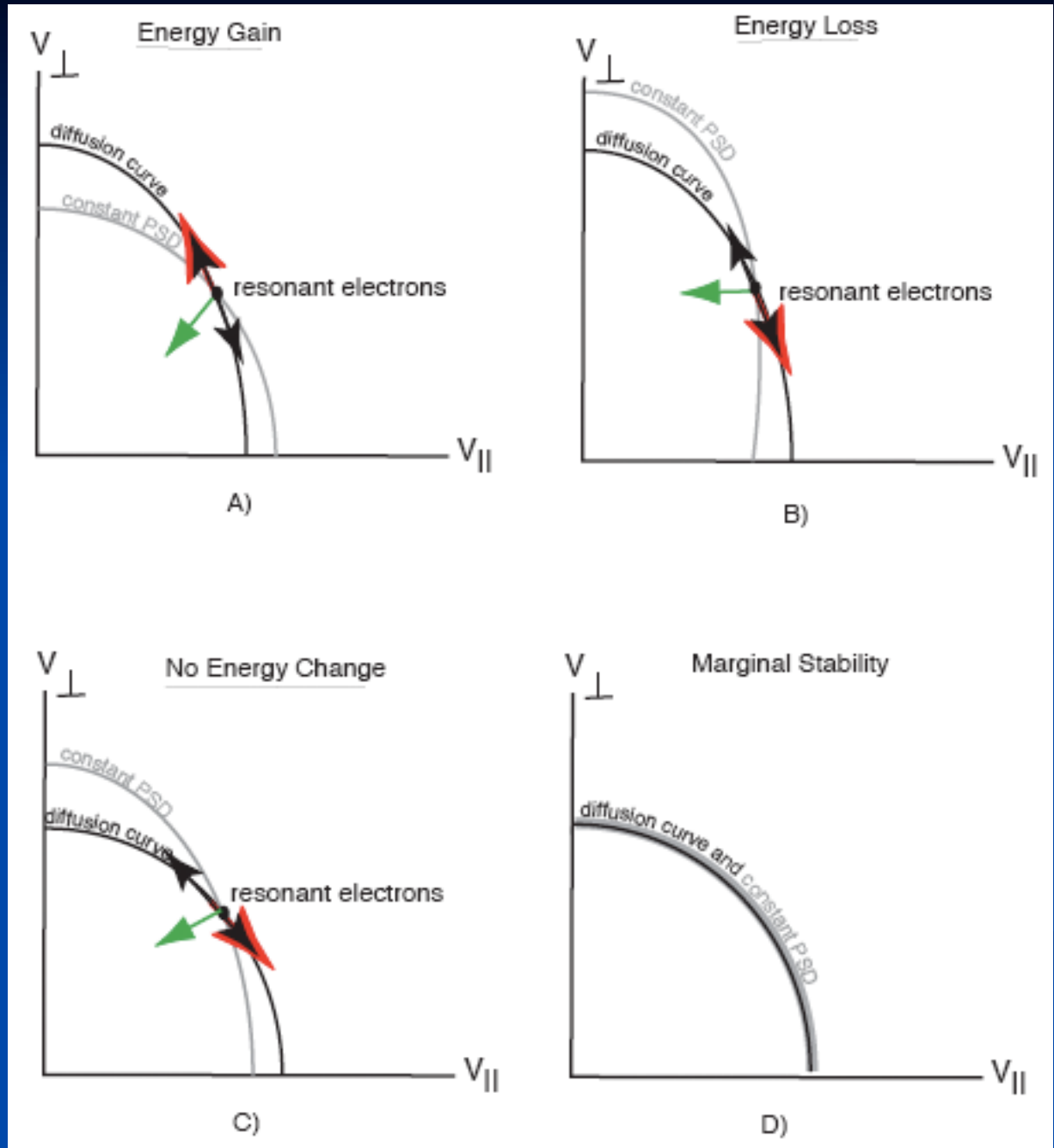


# Local Acceleration

- Gyration of particle in resonance with the wave frequency
  - Again, or multiples of either of these
  - Same picture as before, but now on the gyration scale
  - Happening on the Hz to kHz scale (ms to s range)
- The usual suspect: nightside VLF chorus
  - Created by freshly-injected plasma sheet electrons
  - Energies around a keV ( $\pm$  a factor of 10)
  - Unstable "loss cone" distribution  $\rightarrow$  excites plasma waves
  - Intended consequence: pitch-angle scatter keV e-
  - Unintended consequence: accelerate 100s of keV e-

# Resonance Curves

- A confusing intersection...
- Black lines: resonance curves
  - Particles are scattered on these lines
- Gray lines: constant PSD
  - Higher PSD inside, lower PSD outside
- Perfect circular arcs: constant energy
  - Scattering on a circle means no energy gain or loss for particles





# Calculating Energy Diffusion

- Again, a diffusion equation:

$$\frac{\partial f}{\partial t} = \frac{1}{\sqrt{E}} \frac{\partial}{\partial E} \left[ \sqrt{E} D_{EE} \frac{\partial f}{\partial E} \right]$$

- The hard part: finding  $D_{EE}$ 
  - $D_{EE}$  is a function of  $E$ ,  $\alpha$ ,  $L$ ,  $MLT$ , and activity
  - You have to average  $D_{EE}$  also...it's a function of latitude
- Also: this is energy, not an invariant quantity
  - Complicates the issue of combining it with  $L$  diffusion

# Radiation Belt Losses

- **Lots of losses**
  - Adiabatic de-energization
    - Tail and ring currents are inflating the field
    - Reversible process: particles not actually lost
  - Magnetopause flow-out
    - Drift paths can cross this boundary on the dayside
    - Particles are gone: fly off to deep space
  - Scattering into the loss cone
    - Pitch angle scattering by various waves
- **Lots of waves can cause this:**
  - Plasmaspheric hiss
  - EMIC waves
  - Magnetosonic waves
  - Dayside VLF chorus
  - Lightning whistlers

# Calculating Pitch Angle Scattering

- Again, a diffusion equation, but in pitch angle:

$$\frac{\partial f}{\partial \mu_o} = \frac{1}{h(\mu_o)\mu_o} \frac{\partial}{\partial \mu_o} \left[ \langle D_{\mu_o \mu_o} \rangle h(\mu_o)\mu_o \frac{\partial f}{\partial \mu_o} \right]$$

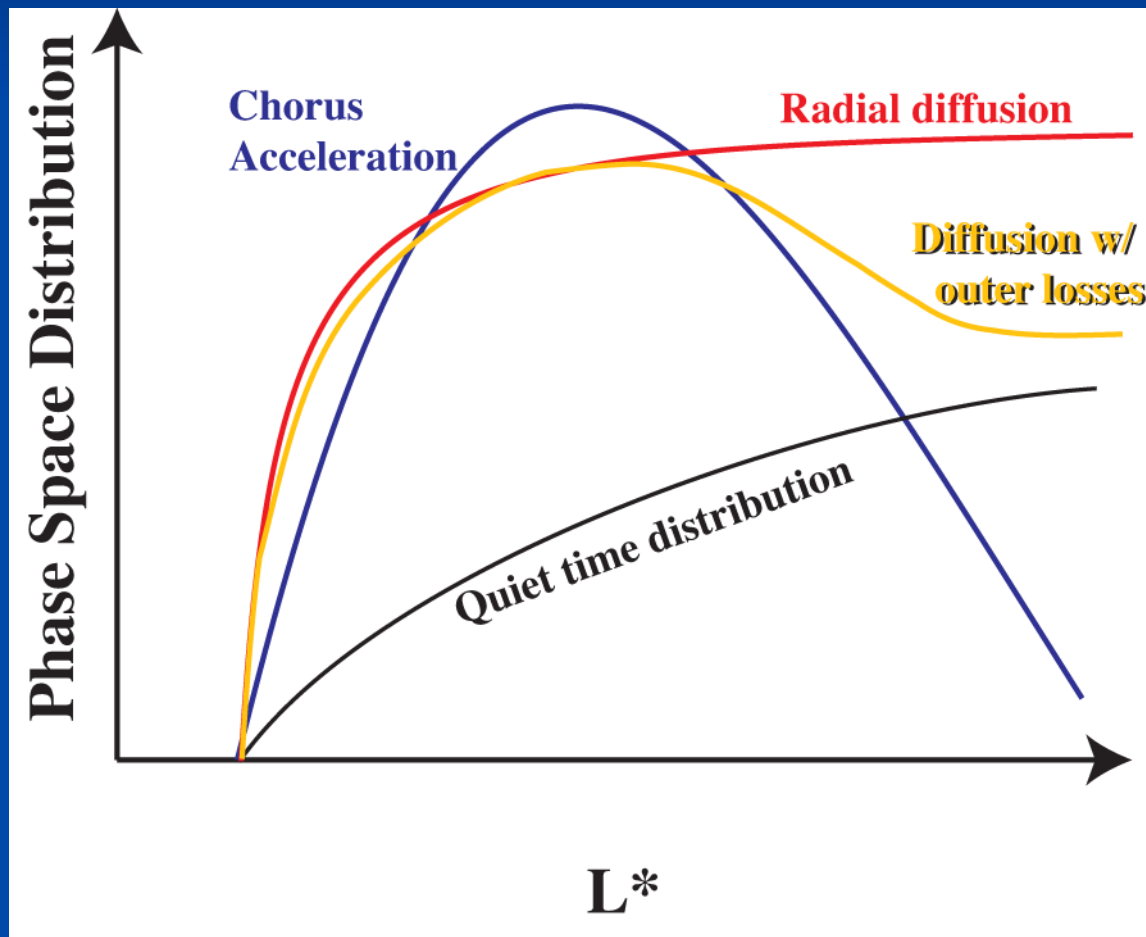
- where  $h$  is a bounce-average term and  $\mu_o$  is related to  $\alpha_o$ :

$$\mu_o = \cos \alpha_o$$

- Again, the tough thing is calculating  $D_{\mu\mu}$
- Also, this is a local variable, not an invariant quantity

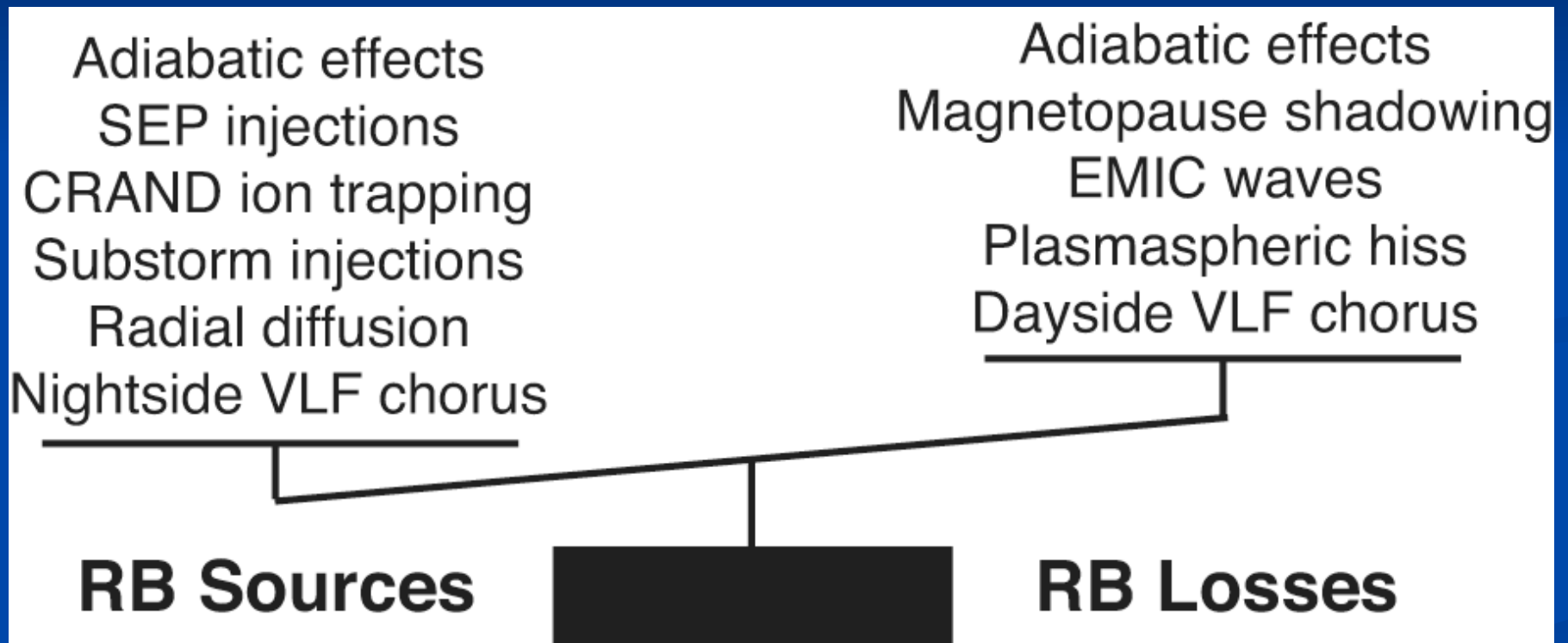
# Hard to interpret RB e- acceleration

- Different ways to get the same radial profile
- In fact, it's hard to even observe PSD
  - Measurements done in energy flux



# Lots of processes in the radiation belts

- Like a big balancing act between sources and losses



# The One Big Thing to Know About the Radiation Belts

The radiation belts do  
their own d#mn thing

# Summary of inner magnetospheric characteristics

■ Here's a nice little table of facts

Population	Density	Temperature	Source	Composition	Driver	Importance
<b>Plasma-sphere</b>	100s – 1000s $\text{cm}^{-3}$	<1 eV	Subauroral ionosphere	$\text{H}^+$ , some $\text{He}^+$ and $\text{O}^+$	E fields	Dominates mass density
<b>Ring Current</b>	<1 to 10s $\text{cm}^{-3}$	1-400 keV	Plasma sheet	$\text{H}^+$ and $\text{e}^-$ , $\text{O}^+$ in storms	E and B fields	Dominates energy density
<b>Radiation Belts</b>	$\ll 1 \text{ cm}^{-3}$	100s keV to MeV	Plasma sheet, ring current, SEPs	Mostly $\text{e}^-$ , some $\text{H}^+$ (inner belt)	B fields	Dominates S/C damage

# Inner Magnetosphere Summary

- All three particle populations are...
  - coupled together
  - controlled by the electric and magnetic field
  - influenced by external source / driver terms
  - important for understanding space weather
  - drastically modified during magnetic storms
- What about storms...
  - How is it modified?
  - Depends on the type of driver for the storm
  - Two main drivers:
    - ICMEs: interplanetary coronal mass ejections
    - CIRs: corotating interaction regions



# Magnetic storms

- Big convection events within the magnetosphere
- The typical components:
  - Formation of a partial, and then symmetric, ring current (defining element = Dst perturbation)
  - Reduction (and subsequent enhancement) of radiation belts
  - Plasmaspheric drainage plume creation
  - Multiple substorm expansion phase auroral intensifications and magnetic dipolarizations
- Driving conditions last for hours, effects last for days

# Different types of storm activity

## ■ A bit of the Borovsky-Denton chart

Parameter	ICME-Driven Storm	CIR/HSS-Driven Storm
Solar cycle phase when dominant	Solar maximum	Declining phase
Occurrence pattern	Irregular	27-day periodicity
Ring current	Stronger	Weaker
Radiation belts	Less severe	More severe

# The One Big Thing to Know About Magnetic Storms

## Know Your Driver Conditions

# Final Side Trip: Plasma Waves

- Read "*Waves in Plasmas*" Thomas Stix
  - Not an easy read, but worth it
- Two big concepts:
  - Excitation of plasma waves
    - Playing with the dispersion relation and resonance conditions
  - Wave-particle interactions
    - Basic approach: quasilinear theory and diffusion coefficients
    - To do it right: nonlinear wave-particle interactions

# Plane Waves and Wave Growth

- Assume a plane wave:

$$\Psi = \Psi_0 \exp[i(\mathbf{k} \cdot \mathbf{r} - \omega t)]$$

- Frequency  $\omega$  and wave normal vector  $\mathbf{k}$
- Then, for wave amplitude growth or decay:

$$\omega = \omega_R + i\omega_I$$

$$\exp[-i\omega t] = \exp(-i\omega_R t) \cdot \exp(\omega_I t)$$

- If  $\omega_I > 0$ , then the wave amplitude will grow

# Dispersion Relation

- How do we know if  $\omega_I > 0$ ?
- Solve the dispersion relation
  - Plug plane wave formula into Maxwell's equations

$$\nabla \times \mathbf{E} = -\frac{\partial \mathbf{B}}{\partial t}$$

$$\nabla \times \mathbf{B} = \mu_0 \mathbf{J} + \mu_0 \epsilon_0 \frac{\partial \mathbf{E}}{\partial t}$$

- Magnetostatic waves:  $\mathbf{B} = \mathbf{B}_{\text{wave}}$ ,  $\mathbf{E} = 0$
- Electrostatic waves:  $\mathbf{E} = \mathbf{E}_{\text{wave}}$ ,  $\mathbf{B} = 0$
- Electromagnetic waves:  $\mathbf{E} = \mathbf{E}_{\text{wave}}$ ,  $\mathbf{B} = \mathbf{B}_{\text{wave}}$
- Solve for  $\omega$  (real and imaginary)
  - Real part: gives you what frequencies can exist
  - Imaginary part: gives you wave excitation / damping rate

# Wave-Particle Resonance

## ■ The resonance condition:

$$\omega - k_{\parallel}v_{\parallel} + n\omega_g = 0$$

- Particles interact with waves of very specific frequencies
- "n" is any integer: zero, positive, or negative
  - n=0: Landau resonance (also called Cherenkov resonance)
  - n≠0: cyclotron resonance

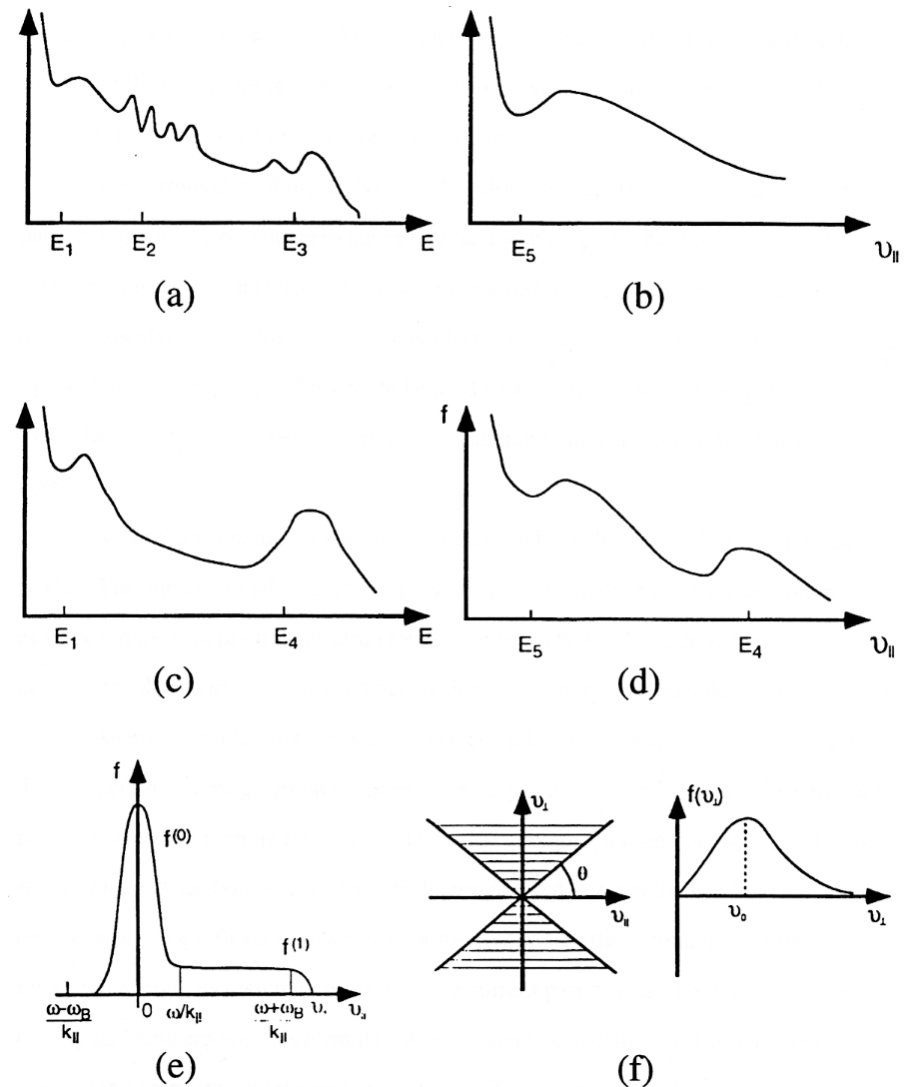
## ■ What does it mean?

- Particle and wave are *in phase* with each other
- Energy easily exchanged between the two
  - Particle is emitting EM oscillations of this frequency
  - Particle is absorbing EM radiation of this frequency

# Wave Growth and Decay

- Bumps in the particle distribution function are flattened
- Example: photoelectron distributions
  - Many possibilities for bumps in the distribution function
  - Electrons will excite plasma waves that will then scatter the electrons
- Important Sidenote:
  - Once a wave is excited, it can propagate and/or interact with other plasma populations

## Photoelectron Instabilities





# Quasilinear Theory

- **Basic assumption: small-amplitude waves**
  - $B_{\text{wave}}$  is much smaller than  $B_0$
  - Change of  $f$  is much slower than change in  $B_0$
  - So: perturbation on a static background
- **Reduces to a diffusion equation**

$$\frac{\partial f}{\partial t} = \frac{1}{p^2} \frac{\partial}{\partial p} \left[ p^2 D_{pp} \frac{\partial f}{\partial p} + p D_{p\alpha} \frac{\partial f}{\partial \alpha} \right] + \frac{1}{p \sin \alpha} \frac{\partial}{\partial \alpha} \left[ D_{\alpha p} \frac{\partial f}{\partial p} + \frac{D_{\alpha\alpha}}{p} \frac{\partial f}{\partial \alpha} \right]$$

- **Finding the diffusion coefficients is the hard part**
  - Typically involves lots of nested integrals/loops
  - Particle energy and pitch angle, wave frequency and wave normal angle, location along a drift path

# The One Big Thing to Know About Plasma Waves

Plasma waves are  
everywhere

# The One Big Thing to Know About This Talk

The inner  
magnetosphere is a  
highly coupled system,  
and there is still a lot to  
learn